

Entangle

Wishing
a very happy
Easter...

1992.03.22 (estimated)
part 1 of 1



DEAR Tony

Wishing you a
good Easter -
We had one
warm beautiful
day, and now
we're back to
30's - J

hope it
won't last long.
I have not
yet talked to
Sheila.

To answer a
few questions -
The van does not
lessen your 1/3 share
of the estate. It
was agreed by Sheila
and I that if you
wanted it, it was
yours - The only
tax that you
Ray will

your
personal property
tax since the
van is in your
name -
Enjoy -
Love
John

Designed by Linda K. Powell

FORGET ME NOT
AMERICAN GREETINGS

+ E 0234-1H +

© AMERICAN GREETINGS CORP.
MADE IN U.S.A.

DEAR Tony

1992.03.31 (post marked)
Certified P237 220 464
part 2 of 2

I hope you
are having a
good day -

Enclosed is

- ① the Van title,
- ② a death certificate,
- ③ a court appointment
and a receipt.

You need 1, 2, 3
to have the Van
transferred to your
name - The receipt

4, must be
returned to me or
Ed White as soon
as possible because
it must be filed with
our accounting to
the court -

Jean Nader

1992.04.14

part 1 of 2

April 14th

DEAR Anthony O'Connell,

The enclosed information is the result of your April 9th letter concerning the Plymouth.

Yes, you have received an \$8,000 ~~value~~ ^{Entanglement} of the estate. IT DOES NOT alter your 1/3 portion of the estate. It is a wish



of Sheila and I that you have the loan and it does not count against what you would already receive when we

divide the estate into 1/3's.

The only tax you will
pay, will be ^{Entanglement} your personal
property tax - when the car
becomes your property -

I hope this answers
your questions -

Jan Nader

1992.04.14

part 2 of 2

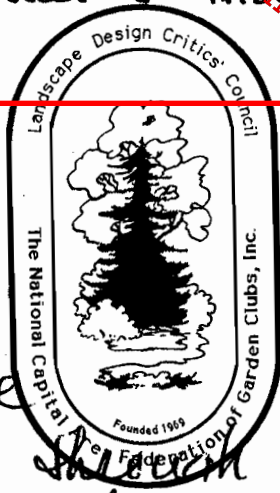
Personal Questions from me -

pertaining to your accountings
of the trust.

- 1) Does the trust now own a computer and if so when-?
- 2) When was a compass bought-?

3) When is it due a final accounting?
I understood from Mr Pritchard
in Sept that ~~after~~ ^{upon} Mr Walker's death
the trust ended.

Please understand
that I am asking
questions for info.
They were questions
that went through my mind
as I read the account.



In the estate, there is a CD
to me, POD from Mother. I
found it in the boxes you
left here. I also received
an IRS form ^{Entanglement} for it. There
were no other CD papers
"still in use" in the boxes.
I have the money deposited
in my savings account.

LOVE JEAN

When will your appraiser do his
appraisal - ? or its before June 15th
will his findings be available for
the June 15th filing?
Thank you

1. What is the status of the Fairfax County re-assessment matter?

1992.07.27 (estimated)

2. Are you handling it?

part 1 of 1

3. You mentioned that you have brought to the Board's attention the fact that the appraisal did not factor in the marine clay issue. Can the appraiser amend his report to reflect a lower value so that it can be used on the estate tax return.?

5. Since the trust was supposed to terminate on Mother's death, the \$2000.00 for the appraisal should be paid to the beneficiaries, not to the trust. The checks from Sheila and me can then be paid back to you.

6. Please send a copy of the appraiser's bill and his notation that it has been paid so that the estate may claim the payment for the appraisal as a deduction.

DEAR TOM -

I hope All is well with you -

H^I and I are going to visit Jen

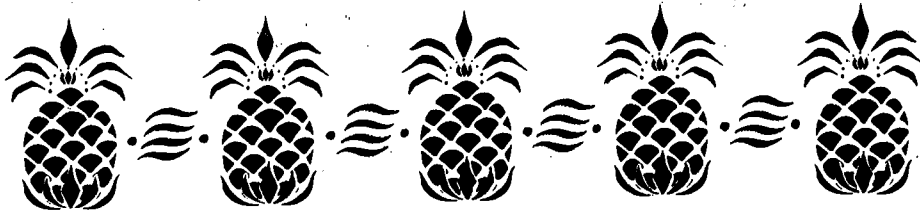
and Mike in N.C. this week -

I'm looking forward to a good time

Will you answer the enclosed

questions? Either to Ed White or me

Love Jean



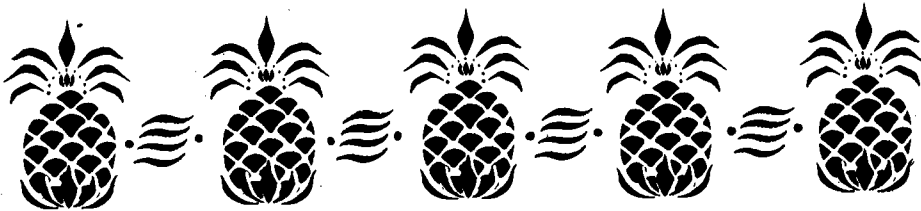
1992.09.08. (post marked)
part 2 of 3

Hi

Enclosed is most
of the remaining
cash in the estate.
Income tax copies
are also on the
way to you -

When the IRS
approval comes, we
will decide how
to divide A.C.
Edwards - any
ideas?

Went to N. York



May 17, 1993

CRESTAR

Ms. Jean M. O'Connell
Ms. Jean Nader
350 4th Avenue
North Kensington, PA 15068

1993.06.15 estimate
note and letter, handwriting on letter
part 3 of 3

Dear Ms. O'Connell and Ms. Nader:

Please respond before June 15, 1993. I have responded to this.

This letter contains important information about your former Perpetual Savings Bank certificate of deposit(s). You may remember that Perpetual Savings Bank was declared insolvent last year by the Resolution Trust Corporation (RTC). All insured funds were transferred to Crestar Bank on January 10, 1992. At that time, all certificate of deposit accounts were closed and a Crestar cashiers check for the balance of the account was mailed to the owners at their last known address.

She believes to Franconia Rd -
and was returned to Crestar -

Cashiers checks #88052398 in the amount of \$11,208.22 was issued to you on January 24, 1992 for certificate #66211061. However, the check was subsequently returned to Crestar because of an incorrect address. Efforts by Crestar to locate a better address identified the above to which this letter was sent.

These extra efforts to locate you are being made because our purchase agreement with the RTC requires that we return to them any transferred deposits that have not been "claimed" within 18 months of the acquisition date. This includes the funds for uncashed Crestar checks issued for closed certificate of deposits. Unless action is taken by you, Crestar will be required to return the balance of your Perpetual certificate of deposit to the RTC, which means your FDIC insurance coverage will expire and you may be prevented from claiming the full amount of your insured deposit.

It is important that you contact me, Carolyn Chenoweth at (804)782-7332, or Doreen Gregory at (804)782-7185, immediately to prevent your funds being returned to the RTC. Upon contacting us, we will instruct you as to what will be required to make and validate your claim. A replacement check will be sent to you after we have received the necessary documentation. We look forward to hearing from you as soon as possible so we may assist you in recovering your funds.

Sincerely,

Carolyn Chenoweth

Carolyn D. Chenoweth
Corporate Accounting Officer

This means an amended federal
and state estate tax return
The CD goes to me but
interest goes to Mother

605 J-

Crestar Bank
P.O. Box 26665
Richmond, VA 23261-6665
(804) 782-5000

CRESTAR

August 31, 1993

1993.08.31, just after
part 1 of 1

Ms. Jean M. Nader
350 Fourth Avenue
New Kensington, PA 15068

Dear Ms. Nader:

Enclosed is Crestar cashier's check #2581961 in the amount of \$11,208.22. This represents the closing balance of certificate #66211061 held on deposit with the failed institution, Perpetual Savings Bank, in the names of Jean M. O'Connell and Jean Nader.

Mr. Edward White, co-executor of Ms. O'Connell's estate, requested that these funds be sent directly to you since the original certificate was in both names with right of survivorship.

I am glad to be able to at last return this money to you. If you have any questions or need further assistance, please do not hesitate to contact me directly at (804)782-7332.

Sincerely,

Carolyn D. Chenoweth
Carolyn D. Chenoweth
Corporate Accounting Officer

This is the reason for the amount returned - the estate had paid tax on it - since it passed to me through death if passed through etc.

68-186/514

2581961

MATCH THE AMOUNT IN WORDS WITH THE AMOUNT IN NUMBERS

PAID TO ORDER
ONLY

SN - 2581961 B MAIN OFFICE 08/31/93
THE AMOUNT IN NUMBERS MUST MATCH THE AMOUNT IN WORDS THE AMOUNT IN NUMBERS MUST MATCH THE AMOUNT IN WORDS
***** AUG 31 1993 * ELEVEN THOUSAND TWO HUNDRED EIGHT DOLLARS AND 22 CENTS *
THE AMOUNT IN NUMBERS MUST MATCH THE AMOUNT IN WORDS THE AMOUNT IN NUMBERS MUST MATCH THE AMOUNT IN WORDS
\$11,208.22

Pay To The Order Of ***** JEAN M NADER *****

PURCHASER:
CRESTAR BANK

VOID OVER \$11,208.22

[Signature]
Authorized Signature

CASHIER'S CHECK

⑈02581961⑈ ⑆051401865⑆ 201225026⑈

1994.02.02 (post marked)
part 2 of 3

No. 124

Duke & DeWitt Bank & Trust Co.
Alexandria, Va.

Jan 19 1994

68-108/560

PAY TO THE ORDER OF

Ed J. White

\$ 11,913

DOLLARS

One Hundred Fifteen ²/₁₀₀

FOR

Copier, Postage, Tel Call

ESTATE OF JEAN M. O'CONNELL
EDWARD J. WHITE &
JEAN M. NADER, CO-EXECUTORS

Ed J. White
Jean M. Nader

⑈00000124⑈ ⑆056001066⑆ ⑆01⑈90376⑈L⑈

No. 119

Duke & DeWitt Bank & Trust Co.
Alexandria, Va.

Jan 19 1994

68-108/560

PAY TO THE ORDER OF

Edward J. White

\$ 23,580.89

DOLLARS

Twenty Three Thousand Five Hundred Eighty ²/₁₀₀

FOR

Commission

ESTATE OF JEAN M. O'CONNELL
EDWARD J. WHITE &
JEAN M. NADER, CO-EXECUTORS

Ed J. White
Jean M. Nader

⑈00000119⑈ ⑆056001066⑆ ⑆01⑈90376⑈L⑈

No. 120

Duke & DeWitt Bank & Trust Co.
Alexandria, Va.

Jan 19 1994

68-108/560

PAY TO THE ORDER OF

Jean M. Nader

\$ 23,580.90

DOLLARS

Twenty Three Thousand Five Hundred Eighty ²/₁₀₀

FOR

Commission

ESTATE OF JEAN M. O'CONNELL
EDWARD J. WHITE &
JEAN M. NADER, CO-EXECUTORS

Ed J. White
Jean M. Nader

⑈00000120⑈ ⑆056001066⑆ ⑆01⑈90376⑈L⑈

\$ 23,580.90 - comm,
- 59,196.55 - my taxes on it as my income
to - 3 ways.
\$ 14,384.35 - money

Please send me a ^{Emancipation} note showing approval for the comm. check. I want that note in case the

comm. of accounts has any question-

Thank you
JEAN

1994.02.02 (post marked)
part 3 of 3



Commonwealth of Virginia

31693025

DEPARTMENT OF TAXATION
PRISSN 230-50-6044

5510130-85

Date

03/31/98

Check Number

00857810

Void After One Year

PAY THIS AMOUNT

\$*****782*24

Pay To The Order Of:

JEAN M O'CONNELL
C/O JEAN M NADER
350 4TH AVE
NEW KENSINGTON PA 15068

FEDERAL RETIREE SETTLEMENT PAYMENT

Susan F. Dewey
Treasurer of Virginia

68-7270/2560 FIRST UNION BANK

⑈00857810⑈ ⑆256072701⑆ ⑆2079920014286⑈

1998.04.10 (date of personal check)
part 1 of 2

Hi

I hope all is well with you -

*Enclosed is your share of
Fed. Retiree Settlement payment - My
accountant suggested I keep 20%
as I use as the entire check as
my income.*

*782.24
20%

156.4480*

*782.24
- 156.45

625.79*

625.79 - 3 = 208.60

personal check (never cashed)

JEAN NADER
350 - 4TH AVE.
NEW KENSINGTON, PA 15068

8-26
430
51
6648449

4213

Date 4-10-98

Pay to the order of Anthony O'Connell \$ 206.60
Two hundred six ^{60/100} Anteblement Dollars



Mellon Bank
Mellon Bank, N.A.
Western Region
Pittsburgh, PA

THE
SMART
ACCOUNT SM

Memo Fed. retire payment Jean Nader

⑆04300026⑆ 6648449 4213

1998.04.10 (date of personal check)

part 2 of 2

I CAN'T TAKE BECAUSE
JEAN NADER
350 - 4TH AVE.
NEW KENSINGTON, PA 15068
ACCEPTED AS IT WAS
CHIEF DEPTED OF F
PAY TO THE ORDER OF Anthony O'Connell \$ 206.60
INT Two hundred six ^{60/100} Dollars
Mellon Bank
Mellon Bank, N.A.
Western Region
Pittsburgh, PA
Memo Fed. retire payment Jean Nader
⑆04300026⑆ 6648449 4213

This check is assumed to be the check that went with this memo even though the amount is \$206.60 rather than \$208.60. The dates fit. The trustee returned this check to Jean Nader with the message written on it as shown above.



Commonwealth of Virginia

33254983

DEPARTMENT OF TAXATION
PRISSN 230-50-6044

5510130-85

Date 09/30/98
Check Number 02040085

Void After One Year
PAY THIS AMOUNT

Pay To The Order Of:

JEAN M O'CONNELL
C/O JEAN M NADER
350 4TH AVE
NEW KENSINGTON PA 15068

\$*****875*41

FEDERAL RETIREE SETTLEMENT PAYMENT

Susan F. Gilmore
Treasurer of Virginia

68-7270/2560 FIRST UNION BANK

⑈02040085⑈ ⑆25607270⑆ ⑆20799200⑆4286⑈

1998.11.15 (date of personal check)
part 2 of 3

IMPORTANT

PREVIOUSLY, YOU WERE SCHEDULED TO RECEIVE YOUR FINAL INSTALLMENT PAYMENT FROM THE FEDERAL RETIREMENT SETTLEMENT PROGRAM ON MARCH 31, 1999. THE ENCLOSED CHECK REPRESENTS AN ACCELERATED PAYMENT FOR 52.8% OF THE BALANCE DUE TO YOU. THE REMAINDER WILL BE SENT AS PREVIOUSLY SCHEDULED IN MARCH 1999.

THIS SPECIAL ACCELERATED INSTALLMENT IS THE RESULT OF 1998 LEGISLATION APPROVED BY THE GENERAL ASSEMBLY AND SIGNED BY GOVERNOR GILMORE.

IF ANY OF YOUR PAYMENT WAS WITHHELD TO SATISFY A DEBT OWED THE STATE OR A LOCALITY, YOU WILL BE MAILED A LETTER OF EXPLANATION FROM THE CLAIMANT AGENCY.

FOR QUESTIONS, PLEASE CALL THE VIRGINIA DEPARTMENT OF TAXATION AT 1-800-730-8730. IF YOU ARE IN THE RICHMOND CALLING AREA PLEASE CALL 367-2601.

My accountant suggested I
keep 20% because I pay the
income tax on 875.41. I
have done so.

Entanglement

$$20\% \text{ of } 875.41 = 175.08$$

$$875.41 - 175.08 = 700.33$$

$$700.33 \div 3 = 233.44$$

JEAN M. NADER
350 4TH AVE.
NW KENSINGTON, PA 15068-6614

8-26
430 51
6648449

4421


Date 11-15-98

Pay to the
order of

Tony O'Connell

\$ 233.34

Two hundred thirty three - 34/100

Dollars  Security Features
included.
Details on back.



Mellon Bank

Mellon Bank, N.A.
Western Region
Pittsburgh, PA

THE
SMART
ACCOUNT SM

Memo Retiree - Settlement

Jean Nader

⑆04300026⑆ 6648449 4421

1998.11.15 (date of personal check)
part 3 of 3
check never cashed

1999.04.20

part 1 of 3

personal check (never cashed)

(Commonwealth check for \$780.70 plus

Commonwealth check for \$110.66 equals \$891.36)

Tony,

Since I saw the income tax on the total amount, \$891.36, my accountant said to keep 1/3 (297.12) for that purpose.

891.36 total
- 297.12 tax

3 | 594.24 = \$198.08 to each of us —

I hope all is well —
J=NAD

JEAN M. NADER
350 4TH AVE.
NW KENSINGTON, PA 15068-6614

8-28
430
6648449

4576

Date 4-20-99

Pay to the order of

Anthony O'Connell

\$198.08

One hundred ninety eight and 08/100

Dollars



Mellon Bank

Mellon Bank, N.A.
Western Region
Pittsburgh, PA

Memo

Fed. return ck.

Jean Nader

⑆043000261⑆ 6648449 4576

Tony 1999.08.02
part 2 of 2

This check is acceptable
by Fairfax County. All you
need to do is send
a second check of
yours with the difference.

I want my check
made out to Fairfax
County because it
simplified my tax
deduction records —

I know you know
this and I am
surprised that you
asked me to change
my check —

Jean

This personal check was not
cashed. The trustee returned it
to Jean Nader

8-2-99

JEAN M. NADER
350 4TH AVE.
NW KENSINGTON, PA 15068-6614


8-26
430 51
6648449

4634

Date 7-18-99

Pay to the order of County of Fairfax \$ 1230.00

Twelve hundred thirty dollars Security Features Included Check or Back

 **Mellon**
Mellon Bank, N.A. 0904-01-0017
Pittsburgh, PA

Memo Real estate tax - Account Jean Nader

⑆043000261⑆ 6648449 4634

2000.08.01
part 2 of 3

8-1-00

Tony

This is legal.

I want the ^{Entanglement} tax deduction
of my tax share

Jean

0904 01 0017

JEAN M. NADER
350 - 4TH AVE.
NW KENSINGTON, PA 15088-8614

8-26/430
8848449

5003

Date 8-1-00

Pay to the order of County of Fairfax - Taxation REMI \$ 1231.00

Twelve hundred thirty one - 00/100 Dollars

^{Entanglement}

Memo: Acct real est. tax Jean Nader

⑆043000261⑆ 664⑆8449⑆ 5003

2000.08.01
part 3 of 3

~~0904 01 0017~~ 9-26/430 5003
JEAN M. NADER JEAN, PLEASE MAKE THE CHECK OUT AS I HAVE ASKED
350 - 4TH AVE NW KENSINGTON, PA 15068-6614
Pay to the order of County of Fayette - Treasurer REMY \$ 1231.00
Two thousand three hundred and one - 00/100 Dollars
JEAN, I AS JO ANN BARNES EDWARD WIFE OR JESSIE B. WILSON ADVISED YOU TO DO THIS PLEASE ASK THEM TO PUT THEIR ADVICE TO YOU DOWN WRITING AND TO SEND ME A COPY
Memo credit real est. tax Jean Nader
⑈043000261⑈ 664⑈6649⑈ 5003

ENDORSE HERE

JEAN,
PLEASE DO NOT SEND THIS CHECK TO FAY CO. BY FAX

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE *

RECEIVED 2003

Security Features:
- The type in signature line appears as raised lines when photocopied
- Shreds of spots may appear with chemical alteration
- Absence of "Original Document" verbiage on back of check

© Federal Reserve Bank of the District of Columbia
U.S. FEDERAL RESERVE BOARD OF GOVERNORS REG. CC

This personal check was not cashed. The trustee returned it, after Jean Nader's letter of 2001.02.01, with the message written on it as shown above.

Jean Nader

2001.02.18

2001.02.01

part 2 of 4

Feb 18, '01

Tony,

I am getting my tax papers in order. I do not have check #5003, 8-1-01. ^{\$1231.00} made out to Fairfax Ct - for Accotink real estate tax. If you did not send

it with your bill, return the check to me.

If you are waiting for another tax document to the



① 2001.02.18

2001.02.01

part 3 of 4

Counter. Let me know -
with an explanation
Thank you

Jean

2001.02.18

2001.02.01

part 4 of 4

0904 01 0017

JEAN M. NADER 350 - 4TH AVE NW KENSINGTON, PA 15068-6614

JEAN, PLEASE MAKE THE CHECK OUT AS I HAVE ASKED

8-26/430 6648449 5003

Date 8-1-00

Pay to the order of County of Fayette - Taxation REM \$ 1231.00

Twelve hundred thirty one - 00/100 Dollars

JEAN, I AS JOANNE BARNES EDWARD WILSON ADVISED YOU TO DO THIS PLEASE ASK THEM TO PUT THEIR ADVICE TO AND TO SEND ME A COPY

Memo Accept real est tax Jean Nader

1:043000261: 6648449 5003

ENDORSE HERE

DO NOT WRITE OR SIGN BELOW THIS LINE RESERVED FOR FINANCIAL INSTITUTION USE *

2003

JEAN, PLEASE DO NOT SEND THIS CHECK TO FAYETTE COUNTY

Willy M. Goff

Security Features: Microprint Security Screen, Magnetic Ink, Security Thread, Watermark, Security Glitter, Security Hologram, Security Window, Security Fiber, Security Paper, Security Thread, Security Glitter, Security Hologram, Security Window, Security Fiber, Security Paper.

FEDERAL RESERVE BOARD OF GOVERNORS REG. CC

This personal check was not cashed. The trustee returned it to Jean Nader with the message written on it as shown above.

2003.08.16
part 3 of 3

If you change
your mind let
me know -

Is this Sedona
address your new
home address?

Jan

Tony Aug. 16:03

I received your
real estate notice. I
would like to see
my share but as

I said before I
want to make my
check payable
to the society
for my tax
write off -

Aug 8, 2005

Dear Tony,

2005.08.08
part 2 of 2

I received your replu concerning Accotink.
Thank you.

You are right, it has been 14 years
and I think that we should have
sold or developed Accotink by this time.

I believe that the estate
accounting is in order and you do not.
It seems that neither one of us will be
changing our mind. Therefore I have
decided ins the next several months
to seek leaal counseling in the matter
of selling Accotink. I am also abing to
ask that all leaal costs be deducted
from the sale of the land. I am sorry
that this conflict has not been settled.
I know of ~~no~~ no other way to finally
settle this, than the court system -

In regard to paying my share of real-
estate tax, I have said every year since
1999 that I would pay my share with
my check made payable to Fairfax County.
You have refused to accept them - I was
surprised to note the new property assessment
yet Sheila and I were not included in the
conersation or info in this matter. We
are 2 of the 3 owners of this property -
Sincerely Sean Nader

2008.07.08
part 1 of 3

Tonu

Tues.
7-8th

Amu brought me your
cover letter from your E-mail -

I do know that I can
send you check to you - I
prefer to make it out
to Fairfax County - I never
said I couldn't write it
off - I want to
write it off - payable

2008.07.08

part 2 of 3

Fairfax Cty - I will
not be sending you a
tax. real-estate check -
I hope you can work
with Bill Lynch and
sell account -
Jean