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“Deed”

27p

LAW OFFICES

## MACKALL, MACKALL, WALKER &amp; SILVER

A PROFESSIONAL CORPORATION

4031 CHAIN BRIDGE ROAD

FAIRFAX, VIRGINIA

22030

HENRY C. MACKALL  
DOUGLASS S. MACKALL, III  
DOUGLAS D. WALKER  
GLENN H. SILVER  
NANCY E. GIBB

TELEPHONES  
(703) 273-0320  
(703) 273-0321

October 7, 1985

Anthony M. O'Connell  
2337 South Thirteenth Street  
St. Louis, Missouri 63104

Re: Estate of H. A. O'Connell

Dear Mr. O'Connell:

Thank you or your letter of September 23 regarding your father's Estate. I will be happy to try to help you. I have serious problems with the limitations you wish to place on me. I believe a great deal can be accomplished by free and open discussion between counsel and I cannot see any harm in throwing out possible alternatives during such a discussion. I cannot hang up each time a new subject comes up in order to get instructions. I never commit a client to any particular course without his approval but I might well discuss actions which later turn out to be unacceptable to the client.

Your plan sounds fine but you cannot insist on it and be certain it will be adopted. There is no problem with funding the trusts as suggested. It seems the only practical way.

I do not know anything about Mr. Higham. I think your mother's wishes must be considered since she is a beneficiary. I know the Court will consider her desires before it makes an appointment.

I see no reason why the intended final account has to be reviewed and approved before it is filed. If it is wrong, objections can be made before the Commissioner of Accounts. If we reach an agreement I assume the account will be drawn as we discussed earlier and that we'll have some input.

If you want me to help further please let me know.

Sincerely,

  
Henry C. Mackall

HCM/jkw

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
TELEPHONE 836-5444

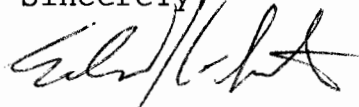
October 23, 1985

Mrs. Jean M. O'Connell  
6541 Franconia Road  
Springfield, VA 22150

Dear Mrs. O'Connell:

Enclosed is the Agreement which Mr. Mackell and I discussed. If it meets with your approval, I would appreciate your signing it and returning it to me so that I might forward it to him for the signatures of the Co-Trustees. This document should serve both as the Agreement and as the receipt by the Trustees for the Trust property.

Sincerely,



Edward J. White

EJW/mc

Enclosure

*See Oct. 28th returned  
check ownership.*

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
—  
TELEPHONE 836-5444

October 29, 1985

Henry C. Mackall, Esquire  
4031 Chain Bridge Road  
Fairfax, VA 22030

Re: Jean M. O'Connell-  
Anthony M. O'Connell Trust

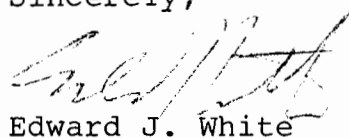
Dear Mr. Mackall:

Enclosed is an **Agreement** along the lines of that discussed by us previously, which my client has signed.

Ms. Jo Ann Barnes, of Bruner, Kane & McCarthy Accountants, previously has furnished Mr. O'Connell with the numerical data which explains the derivation of the percentages reflected in the Agreement.

If you have any additions or corrections to it, please let me know.

Sincerely,



Edward J. White

EJW/mc

Enclosures

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GLENN H. SILVER  
NANCY E. GIBB  

---

AMY E. BLANCHARD

November 4, 1985

Mr. Anthony M. O'Connell  
2337 South Thirteenth Street  
St. Louis, Missouri 63104

Re: Estate of H. A. O'Connell

Dear Mr. O'Connell:

I have today received executed agreement signed by your mother which would, I believe, carry out the desires you expressed to me in our last conversation. If this agreement meets with your approval please make arrangements to come here and qualify with Mr. Higham as Trustees of the Testamentary Trust. When you do so this agreement can be executed and will become binding. I have both the original and copy signed by your mother in my file and enclose herewith a copy. If you have any problem with this please let me know.

Sincerely,



Henry C. Mackall

HCM/jkw  
Enclosure

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TELEPHONES  
(703) 273-0320  
(703) 273-0321

November 25, 1985

Mr. Anthony M. O'Connell  
2337 South 13th Street  
St. Louis, Missouri 63104

Re: Estate of Harold M. O'Connell


Dear Mr. O'Connell:

I have discussed the percentage of the real estate which is owned by the Testamentary Trust under your father's Will with Mr. White and Ms. Barnes. The correct figure is 46.0994%. When you and Mr. Higham qualify as Trustees, a final account can be filed and the agreement with the revised percentages can be signed. I have made changes in ink and you can initial those changes to reflect the correct percentages.

As I have discussed with Mr. White and Ms. Barnes, the advances which your mother has made and will make to pay the taxes will be treated as loans to the Testamentary Trust which do not bear interest and which will be payable only when the properties are sold. Ms. Barnes advises me that through 1984 the taxes paid for the benefit of the Trust on the percentage ownership which the Trust has have amounted to \$13,841.24. I have not checked her figures but understand that they all came from the annual accounting filed on behalf of the Estate.

I am glad that this matter has been concluded successfully and look forward to seeing you when you come to qualify.

Sincerely,

  
Henry C. Mackall

HCM/jkw  
cc: Edward J. White, Esq.  
Ms. Joanna Barnes

LAW OFFICES

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GLENN H. SILVER  
NANCY E. GIBB

AMY E. BLANCHARD

TELEPHONES  
(703) 273-0320  
(703) 273-0321

December 4, 1985

Mr. Anthony M. O'Connell  
2337 South 13th Street  
St. Louis, Missouri 63104

Re: Estate of Harold M. O'Connell

Dear Mr. O'Connell:

I received the message you left for me last Friday afternoon which was repeated in your letter of November 29. Mrs. O'Connell is the lifetime beneficiary of the Trust under which you will be acting. She is therefore entitled as a matter of right, to use the property which constitutes the corpus of the Trust. I have a great deal of concern over taking a position that she must pay for the right to use the Trust property. This is particularly true since she is a co-tenant in her own right, owning 53.810%. As such, she has a right to occupy the property irrespective of the Trust provisions.

As things have been proposed, it would not be necessary for you and Mr. Higham to be in Court at the same time as Mrs. O'Connell. In the event no agreement is reached, there will inevitably come a time when a confrontation in Court must take place. I continue to believe this can be avoided.

If we are unable to reach an agreement, I fear that Mrs. O'Connell will contest your request to act as Trustee. The questions will then have to be determined by the Court. I don't know the nature of your disagreement with her but it seems clear

that there is a direct conflict between you and her. I frankly doubt that the Court would permit you to serve as Trustee in view of that conflict. I believe your failure to agree that sums advanced by Mrs. O'Connell to pay real estate taxes due on trust property could lead to the kind of confrontation we have been trying to avoid. From the figures you gave me with respect to the value of the real estate, the small amount of tax payments would not seem to be very important. I think you ought to reconsider your position with respect to these taxes. Please review this question and let me know your decision.

Sincerely,



Henry C. Mackall

HCM/jkw

P.S. Enclosed is a redrafted agreement for your review.  
Hen



EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
TELEPHONE 836-5444

January 24, 1986

Mrs. Jean O'Connell  
6541 Franconia Road  
Springfield, VA 22150

Dear Mrs. O'Connell:

I spoke to Mr. Mackall on January 22nd as to the causes of the delay in obtaining the agreement from your son.

He stated that he had had several discussions with your son and they ironed out some minor details, and that the agreement being sent to Anthony to be signed on that date.

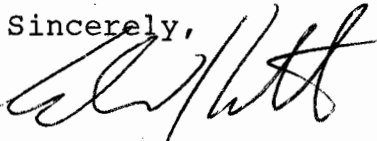
As soon as I receive it, I will review it and forward it to you for your signature. As soon as that is done, we can proceed to wrap up the rest of the Estate.

I spoke to Mr. John McEneaney of McEneaney & Associates, Realtors, and he will contact you concerning putting a value on your property.

Mr. McEneaney has been highly recommended to me by another appraiser, and the advantage of this approach is that you will not incur a large appraisal fee. However, there is no question that putting an appraisal price on this property will be most difficult in view of the numerous variables which might be encountered by a prospective buyer, especially zoning permits, etc.

I will be in touch with you as further developments occur.

Sincerely,



Edward J. White

EJW/mc

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
—  
TELEPHONE 836-5444

January 27, 1986

Mrs. Jean M. O'Connell  
6541 Franconia Road  
Springfield, Va 22150

Re: Estate of Harold A. O'Connell

Dear Mrs. O'Connell:

At long last we have a signed Agreement concerning the funding of the Trust. The Agreement is enclosed.

The only difference between this Agreement and the previous agreement which I had drafted is the change in the percentage of ownership between you and the Trusts. Originally, Ms. Barnes had computed the ownership of the Trust at 43.525. She and Mr. Mackall and I now agree that the figures should be 46.0994. The Agreement also contains a provision in paragraph 5 that if the property is sold during your life, that you will be reimbursed for the principal of all real estate taxes on that property.

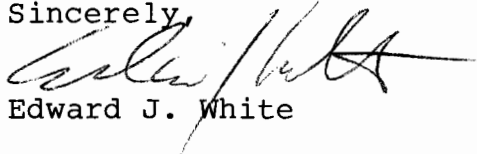
Mr. O'Connell was unwilling to agree to pay interest on the real estate tax advancements. While I am at a loss to understand his attitude, I am of the opinion that we would be best served by signing the Agreement as is.

Ms. Barnes has computed that through 1984 you paid taxes in the amount of \$13,841.24.

Please sign the Agreement and return it to me as soon as possible, and I will forward it to Mr. Mackall for the Co-Trustees' signature and filing with the Commissioner of Accounts. At that point the trust will then be funded and the responsibility for filing accounts and inventories will be that of the Trustees.

We can then have Ms. Barnes complete the final accounting for the Estate and the matter will be closed.

Sincerely,



Edward J. White

EJW/mc  
Enclosures

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
TELEPHONE 836-5444

January 31, 1986

Henry C. Mackall, Esquire  
Mackall, Mackall, Walker & Silver  
4031 Chain Bridge Road  
Fairfax, VA 22030

Re: Estate of Harold M. O'Connell

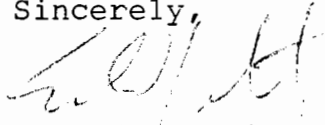
Dear Mr. Mackall:

Enclosed is the original Agreement signed by Mrs. O'Connell. I would appreciate it if you could secure the signature of Mr. Higham and send me a copy of the Agreement as finally signed, so that I might file it with the Accounting papers.

I assume that Mr. O'Connell and Mr. Higham will qualify as Co-Trustees as soon as possible.

I certainly appreciate your kind assistance in bringing this matter to a satisfactory conclusion.

Sincerely,

  
Edward J. White

EJW/mc

Enclosure: Agreement

LAW OFFICES

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NANCY E. GIBB

AMY E. BLANCHARD

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(703) 273-0320  
(703) 273-0321

February 13, 1986

Mr. Anthony M. O'Connell  
2337 South 13th street  
St. Louis, Missouri 63104

Re: Estate of Harold M. O'Connell

Dear Mr. O'Connell:

Enclosed is copy of agreement dated January 28, 1986 which has been signed by you and your mother. All that remains is for you and Mr. Higham to qualify as Trustees and for Mr. Higham to sign the agreement. I recommend that we do this at your earliest convenience.

Please let me know when you will be coming to Fairfax for this qualification. I will be out of town on the 6th and 7th of March and hope you will be able to schedule it some other time. I can have someone else from my office go with you if we run into a conflict but I would prefer to do it myself.

Sincerely,



Henry C. Mackall

HCM/jkw  
Enclosure

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NANCY E. GIBB  
  
AMY E. BLANCHARD

TELEPHONES  
(703) 273-0320  
(703) 273-0321

February 24, 1986

Mr. Anthony O'Connell  
2337 South Thirteenth Street  
St. Louis, Missouri 63104

Dear Mr. O'Connell:

I have your letter of February 20, 1986 in which you state that other things must be done before you will come to Fairfax and qualify. I am afraid we are having some difficulty in our communications. There are no "new real estate titles" involved. The property devised by the Will passed automatically to the Trustees, subject to their qualification. the only thing required to vest title in the Trustees is for the Trustees to come here and qualify.

The final estate filings cannot take place until after the Trustees have qualified and the real property has vested in them.

The next step in this procedure is for you and Mr. Higham to qualify. When that takes place the whole thing can be finalized.

Sincerely,

  
Henry C. Mackall

HCM/jkw

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
TELEPHONE 836-5444

February 27, 1986

Henry C. Mackall, Esquire  
Mackall, Mackall, Walker & Silver  
4031 Chain Bridge Road  
Fairfax, V 22030

Re: Estate of Harold M. O'Connell

Dear Mr. Mackall:

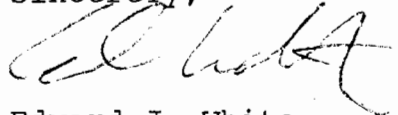
Has Mr. Higham signed the Agreement which I forwarded to you on January 31, 1986?

If he has, please send me a copy so that I can submit it to the accountant and we can use it as a receipt to wind up the Estate.

An accounting is nearly overdue in this case, and I would like to be able to file a Final Accounting.

Thank you.

Sincerely,



Edward J. White

EJW/mc

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DOUGLASS S. MACKALL, III  
DOUGLAS D. WALKER  
GLENN H. SILVER  
NANCY E. GIBB  
AMY E. BLANCHARD

March 12, 1986

Mr. Anthony M. O'Connell  
2337 South Thirteenth Street  
St. Louis, Missouri 63104

Re: Estate of Harold A. O'Connell

Dear Mr. O'Connell:

I have your letter of March 3, 1986. In Virginia there is no such thing as revising real estate deeds under the situation involving your father's estate. I thought I had adequately covered this in one of my earlier letters. Under the Will, the property passed to the Trustees directly. The trustees, however, have not qualified and therefore cannot be said to own the property. As soon as they qualify the property will retroactively be deemed to be owned by the Trustees. I wish you would come East so that you and Mr. Higham can appear in the Clerk's Office and qualify as Trustees. Only then will a receipt signed by the two of you showing the property to have been received be effective. At that point a final account can be filed by the Executrix who has actually had nothing to do with the real estate except by reason of the failure of the Trustees to qualify. I fail to see that there is anything needed other than for you and Mr. Higham to qualify as Trustees and for Mr. Higham to sign the agreement.

I am going to forward Mr. Higham a copy of this letter with the request that he sign the agreement and return it to me. As soon as you both qualify I will deliver it to Mr. White. Since the matter has been worked out in such a satisfactory way I think you should do what you must to conclude it.

Sincerely,



Henry C. Mackall

HCM/jkw

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314

TELEPHONE 836-5444

April 10, 1986

Ms. JoAnn Barnes  
Bruner, Kane & McCarthy  
300 North Lee Street  
Alexandria, VA 22314

Re: Estate of Harold O'Connell

Dear JoAnn:

I have agreed with Anthony O'Connell's attorney that we will provide them with a draft of the final accounting in the Harold O'Connell Estate. This, I think, will allay all of the suspicions that have arisen on the other side in this matter.

If you could commence preparing that, I would appreciate it. I am enclosing a copy of the nearly signed Agreement, by which the Trustees agree to take possession of the percentage interest of the property.

Thank you.

Sincerely,

Edward J. White

EJW/mc

Enclosure

cc: Mrs. Jean O'Connell

C  
O  
P  
Y



EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
TELEPHONE 836-5444

June 2, 1986

Henry C. Mackall, Esquire  
4031 Chain Bridge Road  
Fairfax, VA 22030

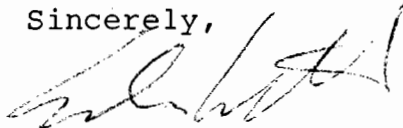
Re: Estate of Harold O'Connell  
Fiduciary No. 21840

Dear Mr. Mackall:

Please let me know as soon as the enclosed Order has been entered and the Trustees have qualified, inasmuch as the Commissioner of Accounts' Office is demanding an Accounting.

Thank you.

Sincerely,



Edward J. White

EJW/mc

Enclosure: Order

LAW OFFICES

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22030

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NANCY E. GIBB

TELEPHONES  
(703) 273-0320  
(703) 273-0321

June 23, 1986

Mr. Anthony M. O'Connell  
2337 South 13th Street  
St. Louis, Missouri 63104

Herbert A. Higham, Esquire  
6208 Higham Drive  
Alexandria, Virginia 22310

Re: Estate of Harold A. O'Connell

Dear Messrs. O'Connell and Higham:

You have officially qualified as Trustees under the Last Will and Testament of Harold A. O'Connell. You have given bond in a penalty of \$842,000.00 without surety. Enclosed are copies of the following documents:

1. Certificate of Qualification issued June 20, 1986.
2. Order entered June 11, 1986 by Judge Middleton.
3. Petition filed on behalf of Mr. O'Connell requesting authority for the Trustees to qualify without surety.
4. Agreement dated January 28, 1985 between the Trustees and Jean O'Connell.
5. Eighteen page notice to Fiduciaries together with Inventory and Accounting forms and fee schedule. The sole asset initially is the undivided interest in the two parcels of real estate. This should be reflected on the Inventory filed in Mr. McCandlish's Office.

Mrs. O'Connell will now be able to file her final accounting as Executrix of the Estate. By copy of this letter I am requesting Mr. White to notify me when this account is filed.

Statement for services is also enclosed.

Sincerely,

  
Henry C. Mackall

HCM/jkw  
Enclosures  
cc: Edward J. White, Esquire

V I R G I N I A:

IN THE CIRCUIT COURT OF FAIRFAX COUNTY

IN RE: ESTATE OF HAROLD A. O'CONNELL

2005 JUN 11 AM 11:13

MARVENE E. HART  
CLERK OF THE CIRCUIT COURT  
OF FAIRFAX COUNTY, VA

FIDUCIARY NO. 21840

PETITION

COMES NOW your Petitioner, ANTHONY M. O'CONNELL and says as follows:

1. Your Petitioner was named in Paragraph Eleventh (c) as Trustee of the Residuary Trust created by Article Fifth of the Will of Harold A. O'Connell.
2. Your Petitioner resides at 2337 South Thirteenth Street, St. Louis, Missouri 63104.
3. The sole beneficiary of the Residuary Trust during her lifetime is the decedent's widow, Jean M. O'Connell.
4. Your Petitioner and his mother, the said Jean M. O'Connell, have agreed that Herbert Anderson Higham, a resident of Fairfax County, Virginia, shall be appointed Co-Trustee of the said Residuary Trust as required by Section 26-59 of the 1950 Code of Virginia, as amended.
5. Section 26-46.2 states that each Trustee named in a Will, before proceeding to act thereunder, shall qualify and give bond with surety as may be required by the Clerk unless (1) the Will waives surety on the bond.
6. Paragraph Eleventh (d) of the Will of Harold A. O'Connell provides as follows:

"So far as I may lawfully do so, I direct that no bond or other security shall be required of any Executor or Trustee serving hereunder for the faithful performance of duties in any jurisdiction."

7. Paragraph Eleventh (a) of the Will of Harold A. O'Connell reads as follows:

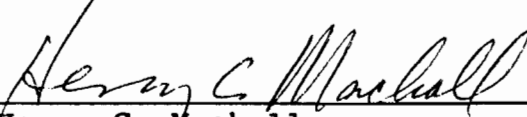
"Any reference in this Will to my "Executor" or to my "Trustee" shall be deemed to include not only the Executrix or Trustee herein first named, but also any substitute or successor (or special or ancillary Co-Executor) at any time serving in a fiduciary capacity hereunder; and all rights, powers, privileges and dis-cretions herein granted to my Executor or to my Trustee shall be deemed to be granted not only to the Executrix or to the Trustee herein first named; but also to any substitute or successor (or special or ancillary Co-Executor) at any time serving in a fiduciary capacity hereunder."

8. The sole assets constituting the corpus of the "Residuary Trust" consists of a 46.0994% interest in two parcels of real estate located in Fairfax County, Virginia.

9. The undersigned Petitioner, his proposed resident Co-trustee, and the life-beneficiary of the Trust, Jean M. O'Connell, have reached an agreement prohibiting sale of the real estate during the lifetime of the said beneficiary without her written permission. A copy of said Agreement dated January 28, 1986 is attached hereto and prayed to be read as a part hereof.

WHEREFORE, your Petitioner prays that he and Herbert Anderson Higham be permitted to qualify as Trustees of the Residuary Trust created under the Will of Harold A. O'Connell, without surety on their official bond.

  
Anthony M. O'Connell  
By Counsel

  
Henry C. Mackall  
Counsel for Petitioner  
Mackall, Mackall, Walker & Silver  
4031 Chain Bridge Road  
Fairfax, Virginia 22030  
703-273-0320

AGREEMENT

THIS AGREEMENT, made this 23 day of Jan., 1986 by and between JEAN M. O'CONNELL and ANTHONY M. O'CONNELL and HERBERT ANDERSON HIGHAM, Trustees, provides:

WHEREAS, under the Will of the late HAROLD A. O'CONNELL, which Will has been admitted to probate among the records of the Circuit Court of Fairfax County, certain property was left to ANTHONY M. O'CONNELL, Trustee, upon the terms and conditions of the Trust set forth in the aforesaid Will;

WHEREAS, ANTHONY M. O'CONNELL is not a resident of the Commonwealth of Virginia and HERBERT ANDERSON HIGHAM has qualified as Co-Trustee in this case;

WHEREAS, the corpus of the Trust, as presently constituted, consists of a 46.0994 percent ownership of two parcels of real estate located in Fairfax County, Virginia, the first being known as 6541 Franconia Road, and is the residence of JEAN M. O'CONNELL, the second being fifteen (15) acres of land located in Accotink Station, identified as Map Reference number 090-4-01-0017;

WHEREAS, it is the desire of the parties to fund the Trust as set forth in the Will and to provide security for JEAN M. O'CONNELL, and stability for the Trust;

IT IS HEREBY AGREED that in return for mutual promises as consideration for this agreement, the parties agree to the following:

1. The Co-Trustees, by their signatures hereupon, acknowledge receipt of the 46.0994 percent ownership of the two parcels referred to above.
2. JEAN M. O'CONNELL hereby agrees that she is the owner of the remaining 53.9006 percentage interest of the two parcels referred to above.

3. JEAN M. O'CONNELL hereby agrees that she will at all times pay the real estate taxes and other costs of maintaining these two parcels of property.

4. The Trustees hereby agree that during the life of JEAN M. O'CONNELL, they will not sell or attempt to sell by partition or otherwise, either of the two tracts of property without the written permission of JEAN M. O'CONNELL.

5. The Trustees agree that if either property is sold during the life of JEAN M. O'CONNELL she will be reimbursed from the sale proceeds the principal of all real estate taxes on that property paid by her which are attributable to the percentage ownership of the Trust.

In all other respects, the parties hereto agree that they are bound by the terms of the Will and Trust established therein.

*Jean M. O'Connell*  
\_\_\_\_\_  
JEAN M. O'CONNELL

*Anthony M. O'Connell*  
\_\_\_\_\_  
ANTHONY M. O'CONNELL

*Herbert Anderson Higham*  
\_\_\_\_\_  
HERBERT ANDERSON HIGHAM

MACKALL, MACKALL, WALKER & SILVER  
4031 Chain Bridge Road  
Fairfax, Virginia 22030

Statement as of 6/20/86

Our file # 2144.01

Matter: Estate of O'Connell

Anthony O'Connell

=====

FEEES

8/20/85 HCM Review file; read ltr. fr.O'Connell  
ltr. to O'Connell

10/ 1/85 HCM Tel.Con w/Edward J. White  
836-5444

10/ 4/85 HCM Letter to Mr. O'Connell to continue  
representation

10/17/85 HCM Tel.Con w/Mr. O'Connell re: agmt.  
not to sell if she pays taxes  
Tel.Con w/Edward White re: discuss  
agmt. which might work

11/ 4/85 HCM Review agreement rec'd from White;  
Ltr. to Mr. O'Connell w/copy

11/ 8/85 HCM Tel.Con w/Mr. O'Connell; T/C to  
Mr. White - left message to return

11/21/85 HCM Tel.Con w/Atty. White re: computa-  
tions; T/C to J.Barnes -

11/22/85 HCM Tel.Con w/Joanna Barnes re:  
accounting

11/25/85 HCM Tel.Con w/Joanne Barnes; Ltr to  
Mr. O'Connell

11/29/85 HCM Tel.Con w/Mr. O'Connell re:add  
clause re: loan & taxes w/o int.

12/ 2/85 HCM Letter from O'Connell & phone mess.  
T/C to White

12/ 4/85 HCM Tel.Con w/Atty.White; redraft agmt.  
and Ltr. to Mr. O'Connell

1/22/86 HCM Tel.Con w/Atty. White and Ltr to  
White sending agreement

2/12/86 HCM Letter to Mr. O'Connell w/copy of  
agreement

2/24/86 HCM Review ltr from Mr. O'Connell and  
Ltr to Mr. O'Connell

3/12/86 HCM Letter to Mr.O'Connell trying to  
explain re: Trustees & qualificatio

4/ 7/86 HCM Tel.Con. from Mr. O'Connell -wants  
accounting first

4/ 8/86 HCM Tel.Con. w/Mr.White re: acctg. for  
Mr. O'Connell

4/30/86 HCM Tel.Con. w/Mr. O'Connell; Conf.w/  
Mr. Higham; T/C from Mr. White

5/ 1/86 HCM To Courthouse -to qualify the  
trustees in Court

5/ 7/86 HCM Prepare draft of petition on suretv

MACKALL, MACKALL, WALKER & SILVER  
 4031 Chain Bridge Road  
 Fairfax, Virginia 22030

Statement as of 6/20/86

Our file # 2144.01

Matter: Estate of O'Connell

Anthony O'Connell

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5/15/86 HCM Tel.Con. with Mr. O'Connell re:
          bond and surety
          Tel.Con. w/Mr.O'Connell re: redo
          petition and order - no surety!
5/19/86 HCM Revise order and petition; T/C to
          Mr. White; Ltr to White & O'Connell
6/16/86 GHS Tel.Con.w/Clerk re: Order
6/17/86 HCM Tel.Con. Atty. White re: value of
          trust land; T/C Patty at Clerk's

          Total Fees -----
$1,862.50

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COSTS

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6/20/86 Court Filing Fee-Qualification fee
          to Warren Barry, Clerk, Fairfax Co. $31.00
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          Total Costs: $31.00

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TOTALS

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          Prior balance: $0.00
          Less payments received: 0.00
          Current fees: 1,862.50
          Current costs: 31.00
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          Amount due: $1,893.50

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EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314

TELEPHONE 836-5444

June 26, 1986

Miss Jo Ann Barnes  
Bruner, Kane & McCarthy  
300 North Lee Street  
Alexandria, VA 22314

Re: Estate of Harold O'Connell

Dear Jo Ann:

I represent Mrs. Jean O'Connell in the above-referenced matter.

We are now ready to file the Final Accounting. Enclosed is a document entitled Agreement, paragraph 1 of which acknowledges receipt of ownership by the Co-Trustees of the percentage interest of the property.

If you need any other documents, please contact me or Mrs. O'Connell.

Thank you.

Sincerely,



Edward J. White

EJW/mc

Enclosure

cc: Mrs. Jean O'Connell

COPY

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314  
—  
TELEPHONE 836-5444

June 26, 1986

Mrs. Jean O'Connell  
6541 Franconia Road  
Springfield, VA 22150

Re: Estate of Harold O'Connell

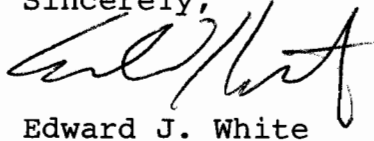
Dear Mrs. O'Connell:

At last, we are ready to file the Final Accounting in this case.

In order to spare you having to mail documents back and forth, I am notifying Jo Ann Barnes to begin the accounting and sending her a copy of the Agreement wherein your son and Mr. Higham acknowledge receipt of the Trust property.

Miss Barnes will contact you at the time your signature is needed.

Sincerely,



Edward J. White

EJW/mc

EDWARD J. WHITE  
ATTORNEY AT LAW  
118 SOUTH ROYAL STREET  
ALEXANDRIA, VIRGINIA 22314

TELEPHONE 836-5444

August 8, 1986

Hon. Robert J. McCandlish, Esq.  
Commissioner of Accounts  
4069 Chain Bridge Road  
Fairfax, Virginia 22030

Re: Estate of Harold M. O'Connell

Dear Mr. McCandlish,

Enclosed is the Fourth and Final Accounting in the captioned estate with your checks in the amounts of \$35.00 and \$25.00.

Please note that the Trustees have qualified in this case and the attached agreement is submitted as a receipt for the trust property.

The vouchers for the real estate taxes paid by Mrs. O'Connell add to more than the amount stated but in this case it makes no difference.

Sincerely,  
  
Edward J. White

EJW/e  
Encl.  
Copy to: Mrs. O'Connell