

False Final Account

The false final two page account to Jean O'Connell on January 23, 1985, becomes the one page third account hand carried to the Court and filed on January 23, 1985, and recorded at Bk380p1452

V I R G I N I A :

COMMISSIONER OF ACCOUNTS
CIRCUIT COURT OF FAIRFAX COUNTY

RE: Harold A. O'Connell Estate
FIDUCIARY NO: 21840

QUALIFICATION DATE: June 18, 1975

SUMMONS

TO THE SHERIFF OF Fairfax Co.
STATE OF VIRGINIA, GREETINGS:

WHEREAS,

Jean M. O'Connell
6541 Franconia Road
Springfield, VA

qualified on the above date as fiduciary of the above-referenced matter and has failed to make certain filings with the Commissioner of Accounts as required by law as more particularly set forth below;

THEREFORE, you are hereby directed to summons said fiduciary to present before me, within thirty (30) days from the date of the service of this summons, the following:

A proper Accounting accompanied by the required fee and vouchers.

GIVEN under my hand in Fairfax County, Virginia, this
15th day of November, 1977.

Jean M. O'Connell
(Deputy) Commissioner of Accounts

NOTICE TO THE FIDUCIARY:

The fee for this summons is \$25. Checks should be made payable to "Commissioner of Accounts". This fee is chargeable to the Fiduciary and not the Estate.



ROBERT J. McCANDLISH, JR.
COMMISSIONER OF ACCOUNTS

COMMISSIONER'S OFFICE
CIRCUIT COURT OF FAIRFAX COUNTY

4069 CHAIN BRIDGE ROAD

TELEPHONE 385-0268

FAIRFAX, VIRGINIA 22030



JESSE B. WILSON, III
DEPUTY COMMISSIONER OF ACCOUNTS

Date: December 26, 1984

Re: Estate of Harold A. O'Connell

Fiduciary No. 21840

Col. Clement J. Wall

3219 Highland Lane

Fairfax, VA 22031

You requested an extension to January 31, 1985 for filing
this accounting in the above matter.

This extension is hereby granted.

Very truly yours,

ROBERT J. McCANDLISH, JR.
Commissioner of Accounts

Retain this copy for your Records.

From Edward White -
The serial filing for H & O' C
Estate

ESTATE OF HAROLD M. O'CONNELL

THIRD ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX
 FOR THE PERIOD JANUARY 1, 1981 TO DECEMBER 31, 1984

	<u>Receipts</u>	<u>Disbursements</u>
<u>ASSETS REMAINING ON HAND AT DECEMBER 31, 1980 PER SECOND ACCOUNT</u>		
One-half interest in residence and 3.3365 acres of 6541 Franconia Road, Springfield, Virginia	\$40,681.00	
One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia	37,500.00	
254 shares, New Virginia Bancorporation	1,952.50	
Certificate of deposit - Washington-Lee Savings and Loan Association	3,852.08	
Due to Jean M. O'Connell for net advances	(3,050.27)	
	<u>\$80,935.31</u>	

RECEIPTS:

<u>Dividends, New Virginia Bancorporation:</u>		
1/15/81	\$ 32.34	
4/15/81	32.34	
7/15/81	37.24	
10/15/81	37.24	
1/15/82	37.24	
4/15/82	37.24	
7/15/82	37.24	250.88
<u>Stock dividend - New Virginia Bancorporation:</u>		
5% - 12 shares received - Cash for fraction		8.12
<u>Sale of 266 shares New Virginia Bancorporation:</u>		
Proceeds at redemption @ \$20/share	\$5,320.00	
Less inventory value	1,952.50	3,367.50
<u>Interest, Washington-Lee Savings and Loan Association:</u>		
1981 - Matured 9/19/81		215.26

TAXES PAID BY WIFE:

1981 real estate tax	\$1,458.21	
1982 real estate tax	1,770.73	
1983 real estate tax	1,770.72	
1984 real estate tax	2,023.93	
Second account filing fee 5/15/81	23.00	
Preparation of second account	325.00	7,371.59

AMOUNTS PAID TO WIFE:

New Virginia Bancorporation - dividends	\$ 250.88	
Sale of fractional share	8.12	
Proceeds of sale of stock of New Virginia Bancorporation	5,320.00	
Proceeds of certificate of deposit at maturity	4,067.34	9,646.34
		9,646.34

ASSETS REMAINING AT DECEMBER 31, 1984:

One-half interest in residence and 3.3365 acres at 6541 Franconia Road, Springfield, Virginia		40,681.00
One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia		37,500.00
Due to Jean M. O'Connell for net advances		(775.52)
	<u>\$94,423.41</u>	<u>\$94,423.41</u>

Respectfully submitted,

Jean M. O'Connell, Executrix

Copy
 of account delivered by Jean
 M. O'Connell to
 Office of Commissioner
 of Accounts
 Jan 23, 1985
 for audit.

Due to Jean M. O'Connell

~~copy~~
Original delivered by hand
to Office of Commissioners
of Accts. Jan. 23, 1985, (checked)
\$3500 fee paid.

ESTATE OF HAROLD M. O'CONNELL

COMPUTATION OF PERCENTAGE INTEREST IN TRUST

PROBATE ASSETS:

1/2 interest - residence	\$ 40,681
1/2 interest - Accotink	37,500
605 shares, Washington Mutual	6,709
220 shares, New Virginia	1,953
Refund	5
Overpayment of Virginia tax	57
Cash	3,245
	<u>\$ 90,150</u>

PAYABLE TO WIFE DIRECTLY:

Cash POD	\$ 16,541
Life insurance	14,918
Jointly owned property	13,902
Personal property	500
U. S. Civil Service	1,381
Annuity	16,338
	<u>\$ 63,580</u>

Gross estate per return	\$153,986
Funeral expenses, etc., per return	5,372
Net estate	\$148,614
Federal estate and Virginia inheritance tax	2,225
Net estate	\$146,389
Less property passing directly	63,580
Net probate estate	\$ 82,809
Marital deduction	\$74,307
Less passing directly	<u>63,580</u>
Residuary estate	(12.95% wife's share) <u>10,727</u>
	(87.05% Trust share) <u>\$ 72,082</u>

Retain this copy for your Records.

From Edward White -
The final filing for HAO'C.
Estate

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Estate

ITEM NO OR TRANSACTION YEAR	DATE	DESCRIPTION OF TRANSACTION	AMOUNT OF PAYMENT OR WITHDRAWAL (*)	OTHER DEDUCT	AMOUNT OF DEPOSIT OR INTEREST (*)	ADDITIONS	BALANCE FORWARD
						875	95
707	12/24	TO Howard	20	✓		875	
						850	95
708	12/24	TO John (466)	20			35	
						825	95
709	12/26	TO Cash (Nader's form)	100	✓		100	
						725	95
710	12/29	TO Reubin 29.10 Central Fidelity	179	H ✓		179	41
		Marshall 105.8 Spiegel 445				546	54
679	1/30	TO Central Fidelity	525	50 ✓		525	50
		FOR Hilton TV + Marshall				25	04
711	1/31	TO Annuity -350				1466	28
		FOR Cash	150	✓		1316	32

1985

712	1/28	TO Vapco	102	44 ✓		102	44
		FOR				234	88
713	1/28	TO A.P. Woodson Co.	117	06 ✓		117	06
		FOR				127	92
714	1/28	TO Wash Post	17	20 ✓		17	20
		FOR 12/24 - 2/17				100	62
714	1/28	TO Insurance annuity			63	10	
		FOR				63	10
715	1/28	TO Com of Accts	35				
		FOR					
716	1/28	TO Council of Bldg. Planners	46			46	
		FOR Judge S. N. A. Symposium					
	1/28	TO Ruth Carpenter			1000		
		FOR				1000	

717	1/10/85	TO Am. Canadian Life Virgin Islands 3/1	1392	00 ✓		1392	
						725	72
718	1/14/85	TO N.C. Nader Jr	20			20	
		β-day				705	72
719		TO Interest Gen Sav	49			49	
		FOR				656	72
720	1/21	TO Pioneer Mobile	20			20	
		FOR change flat tire				636	72
720		TO Void					
722		TO Duo - Landscape Des	5	00 ✓		5	
		FOR				631	72

	1/22	TO Safe Deposit Box Chg	40	00		40	
		FOR				591	72
723	1/23	TO Bk of Va dividend			49	50	
		FOR				541	72
723	1/23	TO Cash	100			100	
		FOR				441	72
724	1/23	TO Com of Accts	35			35	
		FOR				406	72
724	1/23	TO Bldg Planners	547	50		547	50
		FOR					
726	1/23	TO acc't			1000		
		FOR				957	72
725	1/26	TO Perp	114				
		FOR				843	38
725	1/26	TO Central Fidelity	101	38 ✓		101	38
		FOR Bonambuli 35 per 1/16/84					

Third Account

FILED # 21840
 QUAL 6/12/85
 FILED 1/23/85
 PAID 7/35/85
 TAPED 1/16/85
 POSTED 2/4/85

ESTATE OF HAROLD M. O'CONNELL

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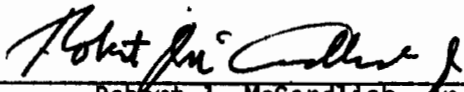
Respectfully submitted,

Jean M. O'Connell
 Jean M. O'Connell, Executrix (WIFE)

STATE OF VIRGINIA
COUNTY OF FAIRFAX, to-wit:

I, ROBERT J. MCCANDLISH, JR., Commissioner of Accounts for Fairfax County, Virginia, do hereby certify that I have this day stated the foregoing account, after having given the notice required by law, and have approved the same. Vouchers for said disbursements were submitted therewith.

GIVEN under my hand this 13th day of August, 1986.



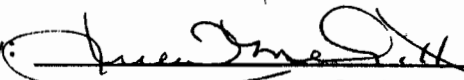
Robert J. McCandlish, Jr.
Commissioner of Accounts
Fairfax County, Virginia

IN THE CLERK'S OFFICE OF THE CIRCUIT COURT OF THE COUNTY OF FAIRFAX,
VIRGINIA:

I, WARREN E. BARRY, Clerk of the Circuit Court of Fairfax County, Virginia, do hereby certify that the foregoing Account or Report has been filed in my office for more than fifteen days, and that no exceptions have been filed thereto, and the same is now recorded pursuant to the provisions of Section 26-33 and 26-35, of the Code of Virginia, as amended.

GIVEN under my hand this 8 day of September, 1986.

TESTE: WARREN E. BARRY, CLERK

By: 

Deputy Clerk

ANTHONY M. O'CONNELL
CONSERVATOR
2337 SOUTH THIRTEENTH STREET
ST. LOUIS, MISSOURI 63104

(314) 776-4926

February 20, 1986

Dear Mother,

Please excuse the business formality of this letter. It is an attempt to complete all the paper work pertaining to the trust in order that I may come to Virginia.

I'm having a difficult time obtaining a copy of the Final Estate Filing. Please review the inclosed joint letter and tell me what you think.

I've asked Mr. Mackall to prepare new real estate documents for our signatures. If you would rather your attorney do it please let me know and I'll ask Mr. Mackall to stop.

Love, Tony

A handwritten signature in cursive script that reads "Tony". The signature is written in black ink and is positioned below the typed name "Tony".

February 20, 1986

ANTHONY M. O'CONNELL
CONSERVATOR
2337 SOUTH THIRTEENTH STREET
ST. LOUIS, MISSOURI 63104

(314) 776-4926

Mrs. Jean O'Connell
6541 Franconia Road
Springfield, Virginia 22150

Ms. Joanne L. Barnes
Bruner, Kane & McCarthy, Ltd.
300 North Lee Street
Post Office Box 1250 Alexandria, Virginia 22313

Reference: Estate of Harold A. O'Connell

Dear Ms. Barnes:

Please send Mrs. Jean O'Connell and Mr. Anthony O'Connell
a copy of the Final Estate Filing.

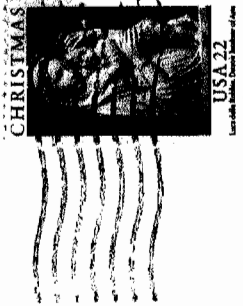
Sincerely

Jean O'Connell

Anthony O'Connell

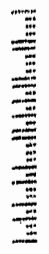
Anthony O'Connell

84



JAY M. O'CONNELL
17TH THIRTEENTH STREET
UIS, MISSOURI 63104

Mrs. Jean O'Connell
6541 Franconia Road
Springfield, Virginia 22150



836-5444
what is on estate
filing of 42-31-
not good.
He will call me back
& see if he has
estate filing.
I will call Joanne

836-5444

what is on estate
filing of 42-31-84
not good.



We will call mekal
& see if he has
estate filing.
I will call Joanne