

# False Final Account

The false final two page account to Jean O'Connell on January 23, 1985, becomes the one page third account hand carried to the Court and filed on January 23, 1985, and recorded at Bk380p1452

ESTATE OF HAROLD M. O'CONNELL

THIRD ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX  
 FOR THE PERIOD JANUARY 1, 1981 TO DECEMBER 31, 1984

	<u>Receipts</u>	<u>Disbursements</u>
<u>ASSETS REMAINING ON HAND AT DECEMBER 31, 1980 PER SECOND ACCOUNT</u>		
One-half interest in residence and 3.3365 acres of 6541 Franconia Road, Springfield, Virginia	\$40,681.00	
One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia	37,500.00	
254 shares, New Virginia Bancorporation	1,952.50	
Certificate of deposit - Washington-Lee Savings and Loan Association	3,852.08	
Due to Jean M. O'Connell for net advances	(3,050.27)	
	<u>\$80,935.31</u>	

RECEIPTS:

<u>Dividends, New Virginia Bancorporation:</u>		
1/15/81	\$ 32.34	
4/15/81	32.34	
7/15/81	37.24	
10/15/81	37.24	
1/15/82	37.24	
4/15/82	37.24	
7/15/82	37.24	250.88
<u>Stock dividend - New Virginia Bancorporation:</u>		
5% - 12 shares received - Cash for fraction		8.12
<u>Sale of 266 shares New Virginia Bancorporation:</u>		
Proceeds at redemption @ \$20/share	\$5,320.00	
Less inventory value	1,952.50	3,367.50
<u>Interest, Washington-Lee Savings and Loan Association:</u>		
1981 - Matured 9/19/81		215.26

TAXES PAID BY WIFE:

1981 real estate tax	\$1,458.21	
1982 real estate tax	1,770.73	
1983 real estate tax	1,770.72	
1984 real estate tax	2,023.93	
Second account filing fee 5/15/81	23.00	
Preparation of second account	325.00	7,371.59

AMOUNTS PAID TO WIFE:

New Virginia Bancorporation - dividends	\$ 250.88	
Sale of fractional share	8.12	
Proceeds of sale of stock of New Virginia Bancorporation	5,320.00	
Proceeds of certificate of deposit at maturity	4,067.34	9,646.34

ASSETS REMAINING AT DECEMBER 31, 1984:

One-half interest in residence and 3.3365 acres at 6541 Franconia Road, Springfield, Virginia		40,681.00
One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia		37,500.00
Due to Jean M. O'Connell for net advances		(775.52)
	<u>\$94,423.41</u>	<u>\$94,423.41</u>

Respectfully submitted,

Jean M. O'Connell, Executrix

*Copy  
of account delivered by Jean M. O'Connell  
to Office of Commissioner  
of Accounts Jan 23, 1985  
for audit.*

ESTATE OF HAROLD M. O'CONNELL

COMPUTATION OF PERCENTAGE INTEREST IN TRUST

PROBATE ASSETS:

1/2 interest - residence	\$ 40,681
1/2 interest - Accotink	37,500
605 shares, Washington Mutual	6,709
220 shares, New Virginia	1,953
Refund	5
Overpayment of Virginia tax	57
Cash	3,245
	<u>\$ 90,150</u>

PAYABLE TO WIFE DIRECTLY:

Cash POD	\$ 16,541
Life insurance	14,918
Jointly owned property	13,902
Personal property	500
U. S. Civil Service	1,381
Annuity	16,338
	<u>\$ 63,580</u>

Gross estate per return	\$153,986
Funeral expenses, etc., per return	5,372
Net estate	\$148,614
Federal estate and Virginia inheritance tax	2,225
Net estate	\$146,389
Less property passing directly	63,580
Net probate estate	\$ 82,809
Marital deduction	\$74,307
Less passing directly	<u>63,580</u>
Residuary estate	(12.95% wife's share) <u>10,727</u>
	(87.05% Trust share) <u>\$ 72,082</u>

Retain this copy for your Records.

From Edward White -  
The final filing for HAO'C.  
Estate

Due to Jean M. O'Connell

~~copy~~  
Original delivered by hand  
to Office of Commissioners  
of Accts. Jan. 23, 1985, (checked)  
\$3500 fee paid.

Retain this copy for your Records.

From Edward White -  
The serial filing for H & O' C  
Estate

# Third Account

FILED # 21840  
 QUAL 6/12/85  
 FILED 1/23/85  
 PAID 7/35/85  
 TAPED 1/16/85  
 POSTED 2/4/85

ESTATE OF HAROLD M. O'CONNELL

THIRD ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX  
 FOR THE PERIOD JANUARY 1, 1981 TO DECEMBER 31, 1984

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	<u>\$80,935.31</u> ✓	
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Less inventory value	<u>1,952.50</u>	3,367.50 ✓
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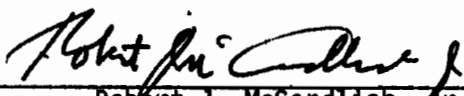
Respectfully submitted,

  
 Jean M. O'Connell, Executrix (WIFE)

STATE OF VIRGINIA  
COUNTY OF FAIRFAX, to-wit:

I, ROBERT J. MCCANDLISH, JR., Commissioner of Accounts for Fairfax County, Virginia, do hereby certify that I have this day stated the foregoing account, after having given the notice required by law, and have approved the same. Vouchers for said disbursements were submitted therewith.

GIVEN under my hand this 13<sup>th</sup> day of August, 1986.

  
\_\_\_\_\_  
Robert J. McCandlish, Jr.  
Commissioner of Accounts  
Fairfax County, Virginia

IN THE CLERK'S OFFICE OF THE CIRCUIT COURT OF THE COUNTY OF FAIRFAX,  
VIRGINIA:

I, WARREN E. BARRY, Clerk of the Circuit Court of Fairfax County, Virginia, do hereby certify that the foregoing Account or Report has been filed in my office for more than fifteen days, and that no exceptions have been filed thereto, and the same is now recorded pursuant to the provisions of Section 26-33 and 26-35, of the Code of Virginia, as amended.

GIVEN under my hand this 8 day of September, 1986.

TESTE: WARREN E. BARRY, CLERK

By:   
\_\_\_\_\_  
Deputy Clerk



ANTHONY M. O'CONNELL  
CONSERVATOR  
2337 SOUTH THIRTEENTH STREET  
ST. LOUIS, MISSOURI 63104  

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(314) 776-4926

February 20, 1986

Dear Mother,

Please excuse the business formality of this letter. It is an attempt to complete all the paper work pertaining to the trust in order that I may come to Virginia.

I'm having a difficult time obtaining a copy of the Final Estate Filing. Please review the inclosed joint letter and tell me what you think.

I've asked Mr. Mackall to prepare new real estate documents for our signatures. If you would rather your attorney do it please let me know and I'll ask Mr. Mackall to stop.

Love, Tony

A handwritten signature in cursive script that reads "Tony". The signature is written in black ink and is positioned below the typed name "Tony".

February 20, 1986

**ANTHONY M. O'CONNELL**  
CONSERVATOR  
2337 SOUTH THIRTEENTH STREET  
ST. LOUIS, MISSOURI 63104  

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**(314) 776-4926**

Mrs. Jean O'Connell  
6541 Franconia Road  
Springfield, Virginia 22150

Ms. Joanne L. Barnes  
Bruner, Kane & McCarthy, Ltd.  
300 North Lee Street  
Post Office Box 1250 Alexandria, Virginia 22313

Reference: Estate of Harold A. O'Connell

Dear Ms. Barnes:

Please send Mrs. Jean O'Connell and Mr. Anthony O'Connell  
a copy of the Final Estate Filing.

Sincerely

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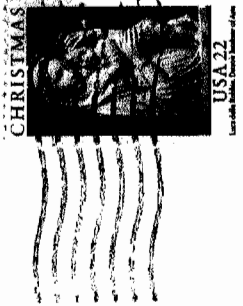
Jean O'Connell

*Anthony O'Connell*

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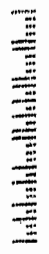
Anthony O'Connell

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JAY M. O'CONNELL  
17TH THIRTEENTH STREET  
UIS, MISSOURI 63104

Mrs. Jean O'Connell  
6541 Franconia Road  
Springfield, Virginia 22150



836-5444

what is on estate  
filing of 42-31-  
not good.

He will call me back  
& see if he has  
estate filing.  
I will call Joanne

836-5444

what is an estate  
filing of 42-31-84  
not good.



We will call mekal  
& see if he has  
estate filing.  
I will call Joanne