

Will and estate papers of H. A. O'Connell
to Mr. Shalloway:

Please do what is necessary to really
finish up the estate details of my husband,
H. A. O'Connell. Will, estate filings, tax
forms and IRS letter of estate tax acceptance
are included. Thank you - Jean O'Connell,
12-18-84

JEAN M. O'CONNELL
6541 FRANCONIA ROAD
SPRINGFIELD, VA. 22150

*P.S. Notice from Sheriff 12/10/84 and \$2500 service check included.

97-2855
19 Dec 84 - file received from client - PDS
20 Dec 84 - file given to CJW -
Extension to 3 Jan 1985 granted by Comm. of Acts

Will WB 201-96
List of Heirs WB 201-110
Inventory WB 240-804

Real Estate (both parcels)
title held as tenants in common
1/2 undivided interest in

First Accounting filed & approved (26 May 75 to 26 May 1977) WB 241-397
Final Accounting (to be filed with Commissioner on 3 Jan 1985) (26 May 77 to 31 Dec 1980)
already filed 1980 - Jm. O'Connell delivered them

941-3700

Will and estate papers of H. A. O'Connell.
BEI-1

to Mr. Shalloway:

Please do what is necessary to really finish up the estate details of my husband, H. A. O'Connell. Will, estate filings, tax forms and IRS letter of estate tax acceptance are included. Thank you - Jean O'Connell.
12-18-84

BEI-2

Handwritten notes in a box, partially illegible.
BEI-3

JEAN M. O'CONNELL
6541 FRANCONIA ROAD
SPRINGFIELD, VA. 22150

*P.S. Notice from Sheriff 12/10/84 and \$25.00 service check included.
BEI-4

971-2855
BEI-5

19 Dec 84 - file received from client - PDS
20 Dec 84 - file given to CJW - BEI-6
Extension to 3 Jan 1985 granted by Comm. of Acts

BEI-7
Will WB 201-96
List of Heirs WB 201-110
Inventory WB 240-804

BEI-8
Real Estate (both parcels)
title held as tenants in common
1/2 undivided interest in

First Accounting filed & approved (26 May 75 to 26 May 1977) WB 241-397
Final Accounting (to be) filed with Commissioner on 3 Jan 1985 (26 May 77 to 31 Dec 1980) delivered then
already filed 1980 - Jm. O'Connell
BEI-9
BEI-10

BEI-11 941-3700

o Tax Assessment papers

and etc re property.

Trust

May 31 '85
c.c. to Sollern - Com. letter

" White " "
+ pat. accts

June 3 '85 Tony "

✓ Tax Assessment papers
and etc re property.

<u>Trust</u>	
May 31, 85	to Bern - Com. letter
cc to	" "
BE2-1	white + pt. acct
June 3 to	Tony
BE2-2	"

Trust

May 31, 85
c.c. to So Burn - Com. letter
" " " " " "
" " " " " "
" " " " " "
June 3 'to Tony " " " "

good man



Newly Muskall
Interest transferred
to trustee

main thing - go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
W/land you - James Thompson

leave to son -
lawyer & commissioner

long qualify
to law

qualify trustee

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer

later non-taxable exchange

Equalization Bd.
691-3213

will call when get
another date open

do not
(1st d)

Clark 691-2224
691-4193 - give

judiciary no. 21840
(come in - security bond -)
do resident with
Patty moato



good man

BE3-1

Henry Muskall
Interest transferred
to trustee

main thing - go ahead
showing % goes in interest
not have to be co-trustee?

James Stewart
look for letter
I should see Stewart in letter

BE3-6

leave to son -
lawyer & commissioner

long qualify
to be BE3-2

BE3-7
qualify trustee

Bond fee - lawyer fee as
bond pd when sold.
nominal amt now.

Investigation Bl.
691-3213
will call when get
another date
BE3-8

do Ann's
LTD

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer

Clerk 691-2224
691-4193 - give
fiduciary no. 21840
(overseer)
(come in - surety bond -)
(be resident with)
Patty Moore T. BE3-9

later non - taxable exchange -
BE3-4
BE3-5

Bond fee - Lawyer fee as
bond pd when sold.
nominal amt now.

look over carefully. I call for
qualifying trustee 19th questions
then trust - lawyer

ketu non = payable exchange.

leave to son -

lawyer & commissioner

Clerk 691-2224

710 d

691-4193 - give

fiduciary no: 21840

(Procedure)

(Come in - surety bond -)

(to reschedule with)

Fatty Meato. f



good man BE3-1
 Henry Muskall
 Interest transferred
 to trustee ok
 main thing - go ahead
 showing % goes in interest
 not have to be co-trustee?

James Stewart
 look for letter
 (I think you should see Stewart)

BE3-6
 leave to son -
 lawyer & commissioner

Long qualify
 to be BE3-2

BE3-7
 qualify trustee

Investigation Bl.
 691-3213
 will call when get
 another date
 BE3-8

BE3-3
 Bond fee - Lawyer fee as
 bond pd when sold.
 nominal amt now.

Clerk 691-2224
 691-4193 - give
 fiduciary no. 21840
 (come in - surety bond -)
 De resident with
 Betty Moore
 BE3-9

look over carefully. I call for
 qualifying trustee 1st questions
 then trust - lawyer
 BE3-4

later non-taxable exchange -
 BE3-5



good man

Newy Muscall
Interest transferred
to trustee
Main thing - go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
Wanted you to know
about the house

leave to son -
lawyer & commissioner

long qualify
to come

qualify trustee

Equalization Bd.
691-3213

will call when get
another date open

Clerk 691-2224
691-4193 - give

(Proceedings
come in - security bond -)
Be resident with
Patty Mooto

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer

later non-taxable exchange

good man



Newly Muskall
Interest transferred
to trustee. ok
Main thing: go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
W/land you & James in house

leave to son -
lawyer & commissioner

qualify
to be

qualify trustee

Equalization Bd.
691-3213

will call when get
another date open

Clerk 691-2224
691-4193 - give

(Proceedings)
come in - security bond -
Patty Mooto

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer

later non-taxable exchange

good man



Newly Muskall
Interest transferred
to trustee

main thing - go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
W/land you - James Thompson

leave to son -
lawyer & commissioner

long qualify
to be

qualify trustee

Equalization Bd.
691-3213

will call when get
another date open

Clerk 691-2224
691-4193 - give

(Proceedings
come in - security bond -)
Patty Mooto

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

look over carefully & call for
qualifying trustee 1/2 questions
then trust - lawyer

later non-taxable exchange

good man



Newly Muskall
Interest transferred
to trustee. ok
Main thing - go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
W/stand you - James Thompson

leave to son -
lawyer & commissioner

long qualify
to law

qualify trustee

Bond fee - Lawyer fee 100
bond fee when sold
nominal amt now.

Equalization Bd.
691-3213
will call when get
another date open

Clark 691-2224
691-4193 - give
judiciary no. 21840
(come in - security bond -)
(be resident with)
Patty Mooto. P)

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer
later non-taxable exchange

good man



Newly Muckall
Interest transferred
to trustee. ok
Main thing: go ahead
showing % goes in interest
that there to be co-trustee?

James Muckall
Muckall's son
Muckall's son

leave to son -
lawyer & commissioner

long qualify
to law

qualify trustee

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

Equalization Bd.
691-3213
will call when get
another date open

Clark 691-2224
691-4193 - give
judiciary no. 21840
(Proceedings
come in - security bond -)
De resident with
Patty Muckall

look over carefully. I call for
qualifying trustee 14th questions
then trust - lawyer

later non-taxable exchange

good man



Newly Muskall
Interest transferred
to trustee

main thing - go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
Wanted you to be trustee
for the son

leave to son -
lawyer & commissioner

qualify
bond fee

qualify trustee

Equalization Bd.
691-3213

will call when get
another date open

do not
(1st d)

Clark 691-2224
691-4193 - give

(Proceedings
come in - security bond -)
De resident with
Patty Mooto

Lawyer fee so
bond pd when sold.
nominal amt now.

look over carefully. I call for
qualifying trustee 1st questions
then trust - lawyer

later non-taxable exchange

good man



Newly Muskall
Interest transferred
to trustee. ok
Main thing: go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
W/land you - James -
Lester in house

leave to son -
lawyer & commissioner

long qualify
to law

qualify trustee

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

Equalization Bd.
691-3213
will call when get
another date open

Clark 691-2224
691-4193 - give
judiciary no. 21840
(Proceedings
come in - security bond -)
De resident with
Patty moat 0.7

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer

later non-taxable exchange

good man



Newly Muskall
Interest transferred
to trustee. ok
Main thing - go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
W/land you - James -
Lester in house

leave to son -
lawyer & commissioner

long qualify
to law

qualify trustee

Equestrian Bl.
691-3213
will call when get
another date open

Clark 691-2224
691-4193 - give
judiciary no. 21840
(come in - security bond -)
(be resident with)
Patty moat 0.7

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer

later non-taxable exchange

good man



Newly Muskall
Interest transferred
to trustee. ok
Main thing - go ahead
showing % goes in interest
that there to be co-trustee?

James Thompson
Wanted you to be in
trust for James

leave to son -
lawyer & commissioner

long qualify
to be

qualify trustee

Bond fee - Lawyer fee so
bond pd when sold.
nominal amt now.

Equalization Bd.
691-3213
will call when get
other date open

Clerk 691-2224
691-4193 - give
judiciary no. 21840
(come in - security bond -)
(be resident with)
Patty Mooto. P)

look over carefully. I call for
qualifying trustee 1/2 questions
then trust - lawyer
later non-taxable exchange