

Conceal

Estate of
H. A.
O'Connell

1975

IN THE CIRCUIT COURT OF THE COUTNY OF FAIRFAX, VIRGINIA

To the Clerk of the Circuit Court of
Fairfax County, Fairfax, Virginia

The undersigned presents herewith, for probate a paper writing dated April 11, 1974,
which g he believes to be the Last Will and Testament of Harold A. O'Connell
and states that he knows of no other papers of a testamentary character now in existence which were executed
by said Testator and that said Testator died on the 26th day of May, 1975
and was at the time of his death a resident of Fairfax County, Virginia.

The undersigned, for the purpose of obtaining the probate of said paper writing, submits under oath the
following information in connection therewith:

1. Name of Executor appointed by will and her address:
Jean M. O'Connell, 6541 Franconia Rd., Springfield, Va, 22150
2. Residence of Executor: Same 971-2855
3. If no Executor is appointed in will, who is nominated as Administrator c.t.a.?
N/A
4. Name of person making the nomination and h authority for so doing: N/A
5. Value of decedent's real estate in Virginia: \$112,500.00
6. Value of decedent's personal property:

| | | |
|---|------------------|---------------------|
| Tangible | <u>500.00</u> | |
| Intangible | <u>11,935.00</u> | <u>12,435.00</u> |
| Total value of real and personal estate | | <u>\$124,935.00</u> |
7. Amount of bond required (to be fixed by Clerk) \$
8. Name of surety tendered on bond: waived
9. Color of decedent: Caucasian Married or single: Married
10. Age at death: 79 years

Jean M O'Connell
Subscribed and sworn to before me in the Clerk's Office of the Circuit Court of Fairfax County, Virginia,

this 18th day of June, 1975
Jean M O'Connell
Deputy Clerk

273-4230
Munford R. Warten, Jr. Attorney

STATE OF VIRGINIA }
COUNTY OF FAIRFAX } To-wit:

I, W. Franklin Gooding, Clerk of the Circuit Court of Fairfax County, Virginia, the same being a Court of Probate and of Record and having a seal, do hereby certify that it appears of record in my office pursuant to law that JEAN M. O'CONNELL has been duly appointed as EXECUTOR under the Last Will and Testament of HAROLD A. O'CONNELL and that she has qualified as such by taking the oath prescribed by law, and by entering into and acknowledging a BOND in the penalty of ONE HUNDRED FIFTY THOUSAND Dollars, with waived and approved surety.

I further certify that the said appointment and qualification are still in full force and effect and have not been revoked.

IN TESTIMONY WHEREOF I have hereunto set my hand, and affixed the seal of said Court hereto, at Fairfax, Virginia, this 18th day of June, 1975.

W. FRANKLIN GOODING, CLERK

By: *Janeu Howell*
Deputy Clerk.

1976

Virginia Individual Income Tax Return

Department of Taxation For calendar year 1974 or taxable year beginning 1974, and ending 19

First name and initial: Harold A. (Deed. 5/26/75) and Jean M. O'CONNELL
Last name: O'CONNELL
Your social security number: 577 58 9818
Present home address: 6541 Franconia Road
City: Springfield, Virginia
ZIP code: 22150
Your occupation: Retired Civil Service
Spouse's occupation: Housewife

FILING STATUS

PERSONAL EXEMPTIONS

1 Single (check if claimed as a dependent of another)
2 Married, filing joint return
3 Married, filing separate returns for BOTH State and Federal
4 Married, filing separately on this combined return
Number of Exemptions: 2
Amount to be entered on line 8 below: 1,200

*Complete line 24 for additional deduction of \$400 for each "65-or-over" exemption. (Dependents do not qualify)

Table with 3 columns: Description, Column A, Column B. Rows include Federal adjusted gross income, additions, total, deductions, and total tax.

15 CREDITS: (a) Virginia income tax withheld, (b) 1974 estimated Virginia income tax payments, (c) Out-of-State tax credit. Total credits: 797.95

16 If line 14 is larger than line 15, enter BALANCE DUE: 107.26
17 If line 15 is larger than line 14, enter OVERPAYMENT: 107.26
18 Amount to be CREDITED on 1975 estimated tax: 0
19 Amount to be REFUNDED (subtract line 18 from line 17): 107.26

File this return by midnight May 1, 1975, with your local Commissioner of the Revenue or Director of Finance. ATTACH COMPLETE COPY of each Federal schedule C, D, E, or F filed with your Federal return and all other schedules supporting gross receipts and depreciation.

I (we) the undersigned, declare under penalty of law that I (we) have examined this return and to the best of my (our) knowledge and belief it is a true, correct, and complete return.

Sign here: Your signature, Date, Signature of preparer other than taxpayer, Date, Spouse's signature, Address, Phone Number

COMMONWEALTH OF VIRGINIA
DEPARTMENT OF TAXATION
Richmond 23282

21840

Jan. 26, 1976

CERTIFICATE SHOWING INHERITANCE TAX PAID

270

This is to certify that Inheritance Tax, amounting to \$ 1,251.12, determined by the Department of Taxation according to law, on the estate of Harold A. O'Connell of Fairfax County, Virginia, who died May 26, 1975 has been paid into the State Treasury.

Jean M. O'Connell
6541 Franconia Road
Springfield, Va. 22150

DEPARTMENT OF TAXATION

Lawrence C. Haake, Jr.

Director, Division of Inheritance and Gift Taxes

(See Law On Reverse Side)

1977



ROBERT J. MCCANDLISH, JR.
COMMISSIONER OF ACCOUNTS

COMMISSIONER'S OFFICE

CIRCUIT COURT OF FAIRFAX COUNTY

4069 CHAIN BRIDGE ROAD

TELEPHONE 273-2440

FAIRFAX, VIRGINIA 22030

November 7, 1977



STEPHEN L. BEST
DEPUTY COMMISSIONER OF ACCOUNTS

Jean M. O'Connell
6541 Franconia Road
Springfield, VA 22151

RE: Estate of Harold A. O'Connell

Dear Mrs. O'Connell:

You qualified as administrator of the above estate on June 18, 1975. By law you are required to file, in this office, an inventory of the assets within four months of the date of qualification. You are also required to file an accounting of the administration of the estate within sixteen months of the date of qualification.

Our records indicate that neither of the above has been filed. Please submit the inventory and account, together with all vouchers in support thereof, at your earliest convenience to avoid further action on the part of this office.

Sincerely yours,

Stephen L. Best

Stephen L. Best
Deputy Commissioner of Accounts

Ans. Nov. 18, 1977 & asked for extension to Feb. 1, 1978

Called Nov. 30 - 77 - Should have received pkt. of papers at time of qualifying as administrator.

Feb. 1, 1978. Mission accomplished !!!

1978

Inventory

VIRGINIA: IN THE CLERK'S OFFICE OF THE CIRCUIT COURT OF THE COUNTY OF FAIRFAX, ON THE 26th DAY OF May, 1975

INVENTORY OF THE ESTATE OF

Harold A. O'Connell 21840

I. Property under the authority, supervision and control of the fiduciary

| DESCRIPTION OF PROPERTY | VALUE | |
|---|-----------|------|
| 1/2 interest in residence and 3.3365 a. at 6541 Franconia Road, Springfield, Virginia | 40,681 | 00 |
| 1/2 interest in 15 acres of unimproved land, Accotink Station, Fairfax County, Virginia | 37,500 | 00 |
| 605 shares Washington Mutual Investors Fund, Inc. | 6,709 | 45 |
| 220 shares New Virginia Bancorporation | 1,952 | 50 |
| Checking account, Northern Virginia Bank | 3,245 | 18 |
| Personal books, clothing, etc. | 500 | 00 |
| Refund - Remington shaver | 5 | 00 |
| Overpayment of Virginia tax | 57 | 14 |
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| TOTAL | \$ 90,650 | 27 ✓ |

(Use additional sheets if necessary)

II. Other property of the estate of which the fiduciary has knowledge. (If none, so state)

| DESCRIPTION OF PROPERTY | VALUE | |
|--|-----------------|-----------|
| Washington-Lee Savings and Loan Association - | | |
| Certificate 115-40680-0, POD to Jean M. O'Connell | 13,453 | 52 |
| Washington-Lee Savings and Loan Association - | | |
| Savings 15-5425-7 | 2,070 | 08 |
| Accrued interest | 16 | 38 |
| Northern Virginia Bank - Certificate 10001360-6 POD to | | |
| Jean M. O'Connell | 1,000 | 00 |
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| TOTAL | § 16,539 | 98 |

(Use additional sheets if necessary)

CERTIFICATE OF FIDUCIARY

I, Jean M. O'Connell, solemnly swear (or affirm) that to the best of my knowledge and belief the foregoing inventory embraces all the property, both real and personal, of the estate of Harold M. O'Connell under my authority, supervision and control as Executrix thereof, aggregating \$ 90,650.27; and also all other property of said estate of which I have knowledge.

Jean M. O'Connell
Address 6541 Franconia Road
Springfield, Virginia 22150

Subscribed and sworn to before me this 1st day of February, 1978
My commission expires Sept. 16, 1979

Jane R. Bailey
Notary Public

COMMISSIONER'S CERTIFICATE

Inspected, found to be in proper form, and approved this 21st day of Feb, 1978
Thos J. M. [Signature]
Commissioner of Accounts

VIRGINIA:

In the Clerk's Office of the Circuit Court of the County of Fairfax on the _____ day of _____, 19_____

The foregoing Inventory of the estate of _____, deceased, was this day received and admitted to record.

_____, Clerk.
By _____, D. C.

IN THE CLERK'S OFFICE OF THE COUNTY OF FAIRFAX, VIRGINIA
Mar 13 1978
D. C. [Signature]
Clerk

First Account

IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA

ESTATE OF Harold M. O'Connell 21840 PAGE 1

First ACCOUNT OF Jean M. O'Connell
 Executrix

COVERING PERIOD FROM May 26, 1975 TO May 26, 1977

| DESCRIPTION | Assets Received (or on hand) | Disbursements |
|--|------------------------------------|-----------------|
| <u>INVENTORY OF ESTATE AT MAY 26, 1975:</u> | | |
| 1/2 interest in residence and 3.3365 a. at 6541 Franconia Road, Springfield, Virginia | \$40,681.00 | |
| 1/2 interest in 15 acres of unimproved land, Accotink Station, Fairfax County, Va. | 37,500.00 | |
| 605 sh. Washington Mutual Investors Fund, Inc. | 6,709.45 | |
| 220 shares New Virginia Bancorporation | 1,952.50 | |
| Northern Virginia Bank, checking account | 3,245.18 | |
| Personal books, clothing, etc. | 500.00 | |
| Refund - Remington Shaver | 5.00 | |
| Overpayment of Virginia Tax | 57.14 | |
| | \$90,650.27 | |
| <u>RECEIPTS:</u> | | |
| <u>Dividends:</u> | | |
| Washington Mutual Investors Fund, Inc. | | |
| 8/22/75 | \$ 72.60 | |
| 11/21/75 | 78.65 | |
| 2/20/76 | 72.60 | |
| 5/21/76 | 145.20 | |
| 5/21/76 | 217.80 | |
| 8/20/76 | 72.60 | |
| 11/18/76 | 84.70 | |
| 2/18/77 | 84.70 | |
| | | 828.85 |
| New Virginia Bancorporation: | | |
| 7/15/75 | \$ 16.50 | |
| 10/15/75 | 16.50 | |
| 1/15/76 | 16.50 | |
| 4/15/76 | 18.70 | |
| 7/15/76 | 22.00 | |
| 10/15/76 | 22.00 | |
| 1/15/77 | 23.10 | |
| 4/15/77 | 23.10 | |
| | | 158.40 |
| <u>Other Receipts:</u> | | |
| 2/18/77 County of Fairfax - Sewer easement - Accotink Property | | 605.00 |
| <u>CHANGES IN CORPUS:</u> | | |
| 9/13/76 605 shares Washington Mutual Investors Fund received in 2-1 stock split | | - |
| 10/15/76 - 11 shares New Virginia Bancorporation received as 5% stock dividend | | - |
| <u>ADVANCES BY WIFE:</u> | | |
| 7/23/75 | \$ 16.38 | |
| 7/23/75 | 2,420.70 | |
| 7/31/76 | 16.34 | |
| | | 2,453.42 |
| TOTAL | | 2,453.42 |

Vouchers in support of said disbursements are submitted herewith.

2-1-78
Date

Jean M. O'Connell
(Signature and Title)

(Signature and Title)

ESTATE OF Harold M. O'Connell PAGE 2

First ACCOUNT OF Jean M. O'Connell

Executrix _____

COVERING PERIOD FROM May 26, 1975 TO May 26, 1977

| DESCRIPTION | Assets Received (or on hand) | Disbursements |
|---|------------------------------------|---------------|
| DISBURSEMENTS: | | |
| 7/17/75 County of Fairfax - 1/2 real estate tax 1975 | | 1,203.99 ✓ |
| 7/17/75 Boothe, Pritchard and Dudley - reimbursement for qualification costs | | 176.00 ✓ |
| 8/17/75 Jean O'Connell - reimbursement for cemetery lot and opening grave | | 408.75 ✓ |
| 8/17/75 Jean O'Connell - reimbursement for debt for electric (32.09) and telephone bill (40.71) | | 72.80 ✓ |
| 8/17/75 Jean O'Connell - reimbursement for debt for Montgomery Ward (34.16), Nichols Appliance Center (13.25) and Lord and Taylor (18.90) | | 66.31 ✓ |
| 8/17/75 Jean O'Connell - reimbursement for funeral bill | | 1,148.41 ✓ |
| 8/17/75 Jean O'Connell - reimbursement for payment to priest (30) and debt for doctor (10) | | 40.00 ✓ |
| 11/17/75 Fairfax Memory Gardens, Inc., marker | | 810.16 ✓ |
| 1/7/76 Clerk of Court - copies of qualification | | 2.00 ✓ |
| 1/12/76 Jean O'Connell - reimbursement to payment to attorney | | 210.00 |
| EXPENSES PAID FOR BY WIFE: | | |
| Narfe dues - debt | 1.50 ✓ | |
| County of Fairfax - personal property tax | \$ 53.75 ✓ | |
| 1976 Real Estate tax | 1,306.00 ✓ | |
| Stanton, Minter and Bruner, preparation of Federal estate and Virginia inheritance return | 1,000.00 | |
| Internal Revenue Service - Social security for maid | 10.21 | |
| Internal Revenue Service - Federal estate tax | 973.77 ✓ | |
| Department of Taxation - Virginia inheritance tax | <u>1,251.12</u> ✓ | 4,596.35 |
| TOTAL | | |

Vouchers in support of said disbursements are submitted herewith.

Date

Jean M. O'Connell
(Signature and Title)

(Signature and Title)

ESTATE OF Harold M. O'Connell PAGE 3

First ACCOUNT OF Jean M. O'Connell

Executrix

COVERING PERIOD FROM May 26, 1975 TO May 26, 1977

| DESCRIPTION | Assets Received (or on hand) | Disbursements |
|---|------------------------------------|---------------|
| ASSETS REMAINING AT MAY 26, 1977: | | |
| 1/2 interest in residence and 3.3365 a. at 6541 Franconia Road, Springfield, Virginia | \$40,681.00 | |
| 1/2 interest in 15 acres of unimproved land, Accotink Station, Fairfax County, Va. | 37,500.00 | |
| 1210 shares Washington Mutual Investors Fund, Inc. | 6,709.45 | |
| 231 shares New Virginia Bancorporation | 1,952.50 | |
| Northern Virginia Bank, checking account | 3,214.57 | |
| Personal books, clothing, etc. Due to Jean M. O'Connell for advances | 500.00 <u>(7,049.77)</u> | 83,507.75 |
| TOTAL | 94,695.94 ✓ | 94,695.94 ✓ |

State of Virginia,
County of Fairfax, to-wit:
I, Robert J. McCandlish, Jr., Commissioner of Accounts for Fairfax County, Virginia, do hereby certify that I have this day stated the foregoing account, after having given the notice required by law, and have approved the same. Vouchers for said disbursements were submitted there with.
GIVEN under my hand this 28th day of July, 19 78.
Robert J. McCandlish, Jr.
Commissioner of Accounts as aforesaid.

I, JAMES E. ROOFNAGLE, Clerk of the Circuit Court of Fairfax County, Virginia do hereby certify that the foregoing Account or Report has been filed in my office for more than fifteen days and that no objections have been filed thereto within the time provided pursuant to the provisions of Sections 26-24 and 26-25 of the Code of Virginia.
Test: JAMES E. ROOFNAGLE, Clerk
Jean M. O'Connell
Deputy Clerk

Vouchers in support of said disbursements are submitted herewith.
2-1-78
Date
Jean M. O'Connell, Exec
(Signature and Title)

(Signature and Title)



ROBERT J. MCCANDLISH, JR.
COMMISSIONER OF ACCOUNTS

COMMISSIONER'S OFFICE

CIRCUIT COURT OF FAIRFAX COUNTY

4069 CHAIN BRIDGE ROAD

TELEPHONE 273-2440

FAIRFAX, VIRGINIA 22030

November 7, 1977



STEPHEN L. BEST
DEPUTY COMMISSIONER OF ACCOUNTS

Jean M. O'Connell
6541 Franconia Road
Springfield, VA 22151

RE: Estate of Harold A. O'Connell

Dear Mrs. O'Connell:

You qualified as administrator of the above estate on June 18, 1975. By law you are required to file, in this office, an inventory of the assets within four months of the date of qualification. You are also required to file an accounting of the administration of the estate within sixteen months of the date of qualification.

Our records indicate that neither of the above has been filed. Please submit the inventory and account, together with all vouchers in support thereof, at your earliest convenience to avoid further action on the part of this office.

Sincerely yours,

Stephen L. Best

Stephen L. Best
Deputy Commissioner of Accounts

Ans. Nov. 18, 1977 & asked for extension to Feb. 1, 1978

Called Nov. 30 - 77 - Should have received pkt. of papers at time of qualifying as administrator.

Feb. 1, 1978. Mission accomplished !!!

1980



ROBERT J. MCCANDLISH, JR.
COMMISSIONER OF ACCOUNTS

COMMISSIONER'S OFFICE

CIRCUIT COURT OF FAIRFAX COUNTY

4069 CHAIN BRIDGE ROAD

TELEPHONE 273-2440

FAIRFAX, VIRGINIA 22030



STEPHEN L. BEST
DEPUTY COMMISSIONER OF ACCOUNTS

DATE: April 21, 1980
RE: Estate of Harold A. O'Connell
FIDUCIARY NO. 21840
QUALIFICATION DATE: June 18, 1975

Mrs. Jean M. O'Connell
Executor
6541 Franconia Road
Springfield, Virginia

Our records indicate that you qualified on June 18, 1975. By law you are required to file, in this office, an accounting of the administration of the estate within sixteen months of the date of qualification, and every year thereafter until the estate has been closed.

Our records indicate that you previously filed an accounting on 020178 and that another accounting is/was due on October 18, 1978. Please submit the accounting at your earliest convenience to avoid further action on the part of this office.

If your records reflect inconsistencies with ours, please telephone Mrs. Wiley of our office at the above number.

Very truly yours,

Robert J. McCandlish, Jr.
Robert J. McCandlish, Jr.
Commissioner of Accounts

*7ms
Caroline Eligdon
will send for her &
copy. 4/26*

*Sent 2 copies
of accounting
4-10-81
RJM/os6*

1981

Second Account

ESTATE OF HAROLD M. O'CONNELL

SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX
 COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

NO. # 21840
 DATE 6/18/77
 FILED 4/15/81
 PAID 5300
 TAPED ✓
 POSTED 5/4/81

PAGE 1

| Description | Assets received or on hand | Disbursements |
|--|-------------------------------------|---------------|
| ASSETS REMAINING ON HAND AT MAY 26, 1977, PER FIRST ACCOUNT: | | |
| One-half interest in residence and 3.3365 a. at 6541 Manconia Road, Springfield, Virginia | \$40,681.00 | |
| One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia | 37,500.00 | |
| 1210 Sh. Washington Mutual Investors Fund, Inc. | 6,709.45 | |
| 231 shares, New Virginia Bancorporation | 1,952.50 | |
| Northern Virginia Bank, checking account | 3,214.57 | |
| Personal books, clothing, etc. | 500.00 | |
| Due to Jean M. O'Connell for advances | (7,049.77) | |
| | <u>\$83,507.75</u> ✓ | |

RECEPITS:

Dividends:

Washington Mutual Investors Fund, Inc.:

| | | |
|----------------------|-------------------|--|
| 5/20/77 capital gain | \$ 217.80 | |
| 5/20/77 | 145.20 | |
| 8/19/77 | 86.87 | |
| 11/18/77 | 86.87 | |
| 2/17/78 | 86.87 | |
| 5/19/78 | 161.33 | |
| 5/19/78 capital gain | 111.69 | |
| 8/18/78 | 87.99 | |
| 11/17/78 | 87.99 | |
| 2/16/79 | 100.56 | |
| 5/18/79 | 163.41 | |
| 5/18/79 capital gain | 276.54 | |
| 8/17/79 | 104.00 | |
| 11/16/79 | 104.00 | |
| 2/15/80 | 117.00 | |
| | <u>1,938.12</u> ✓ | |

New Virginia Bancorporation:

| | | |
|----------|-----------------|--|
| 7/14/77 | \$ 23.10 | |
| 10/15/77 | 23.10 | |
| 1/16/78 | 31.30 | |
| 4/15/78 | 26.62 | |
| 7/15/78 | 30.32 | |
| 10/14/78 | 30.32 | |
| 1/15/79 | 30.32 | |
| 4/15/79 | 30.32 | |
| 7/14/79 | 30.32 | |
| 10/15/79 | 30.32 | |
| 1/15/80 | 36.44 | |
| 4/15/80 | 35.64 | |
| 7/15/80 | 35.64 | |
| 10/15/80 | 35.64 | |
| | <u>429.40</u> ✓ | |

IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA

ESTATE OF HAROLD M. O'CONNELL

BOOK 298 PAGE 135
PAGE 2

SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX
COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

| Description | Assets received or on hand | Disbursements |
|--|-------------------------------------|-----------------------|
| <u>RECEIPTS: (Continued)</u> | | |
| <u>Interest:</u> | | |
| Washington-Lee Savings & Loan Assoc.: | | |
| 12/31/77 | \$ 66.28 | |
| 12/31/78 | 241.65 | |
| 12/31/79 | 261.35 | |
| 12/31/80 | <u>282.80</u> | \$ 852.08 ✓ |
| <u>Sale of stock:</u> | | |
| 1,300 shares, Washington Mutual Investors Fund - | | |
| Proceeds | \$8,867.06 | |
| Inventory value | <u>7,310.31</u> | 1,556.75 ✓ |
| <u>CHANGES IN CORPUS:</u> | | |
| 6/ 1/77 Washington Mutual Investors Fund - 31 shares from reinvestment of dividend | 211.73 | \$ 211.73 |
| 5/30/78 Washington Mutual Investors Fund - 16 shares from reinvestment of dividend | 105.76 | 105.76 |
| 5/18/79 Washington Mutual Investors Fund - 43 shares from reinvestment of dividend | 283.37 | 283.37 |
| 1/16/78 5% stock dividend, New Virginia Bankcorporation - 11 shares | - | - |
| 1/15/80 5% stock dividend, New Virginia Bancorporation - 12 shares | - | - |
| <u>DISBURSEMENTS:</u> | | |
| 6/29/79 Bank service charge | | 1.00 |
| 9/28/79 Bank service charge | | 3.00 |
| 12/31/79 Bank service charge | | 3.00 |
| <u>EXPENSES PAID BY WIFE:</u> | | |
| 1976 real estate tax | \$1,360.35 | |
| 1977 real estate tax | 1,360.42 | |
| 1978 real estate tax | 1,282.23 | |
| 1979 real estate tax | 1,204.05 | |
| 1980 real estate tax | 1,475.74 | |
| Inventory and first account | <u>159.00</u> | 6,841.79 ✓ |
| <u>AMOUNTS PAID TO WIFE:</u> | | |
| Washington Mutual Investors Fund dividends | \$ 925.38 | |
| New Virginia Bankcorporation dividends | 325.28 | |
| Proceeds of sale of stock | 8,867.06 | |
| Balance of checking account | <u>723.57</u> | 10,841.29 ✓ 10,841.29 |

IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA

ESTATE OF HAROLD M. O'CONNELL

PAGE 3

SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX
COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

| Description | Assets received or on hand | Disbursements |
|---|-------------------------------------|------------------------------------|
| <u>DISTRIBUTION OF PERSONAL PROPERTY TO WIFE</u> | | \$ 500.00 |
| <u>ASSETS REMAINING AT DECEMBER 31, 1980:</u> | | |
| One-half interest in residence and 3.3365 acres at 6541 Franconia Road, Springfield, Virginia | | 40,681.00 |
| One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia | | 37,500.00 |
| 254 shares, New Virginia Bancorporation | | 1,952.50 |
| Washington-Lee Savings & Loan Association - Certificate | | 3,852.08 |
| Due to Jean M. O'Connell for net advances | | (3,050.27) |
| | <u>TOTAL</u> | <u>\$99,726.25 ✓ \$99,726.25 ✓</u> |

Respectfully submitted,

Jean M. O'Connell
Jean M. O'Connell, Executrix
(WIFE OF DECEDENT)
RMC

April 10, 1981
Date

State of Virginia
County of Fairfax, to-wit:
I, Robert J. McCandlish, Jr., Commissioner of Accounts for Fairfax County, Virginia, do hereby certify that I have this day stated the foregoing account, after having given the notice required by law, and have approved the same. Vouchers for said disbursements were submitted therewith.
Given under my hand this 11th day of June
19 81.

Robert J. McCandlish, Jr.
Commissioner of Accounts
as aforesaid

I, JAMES E. HOOTNAGLE, Clerk of the Circuit Court of Fairfax County, Virginia, do hereby certify that the foregoing Account of JEAN M. O'CONNELL, Executrix of the ESTATE OF HAROLD M. O'CONNELL, has been filed in accordance with the provisions of the Code of Virginia, and that the same has been placed to the credit of the said JEAN M. O'CONNELL.
Witness my hand and the Seal of the Court at Fairfax, Virginia, this 26th day of June, 1981.
James E. Hootnagle, Clerk
By: *James E. Hootnagle*
Deputy Clerk

Mrs. Jean O'Connell
6541 Franconia Road
Springfield, Virginia 22150

April 25, 1981

BRUNER, KANE, MCCARTHY AND ROBERTS, LTD.

A PROFESSIONAL CORPORATION

CERTIFIED PUBLIC ACCOUNTANTS

300 NORTH LEE STREET

POST OFFICE BOX 1250

ALEXANDRIA, VIRGINIA 22313

(703) 549-7800

ARTHUR J. BRUNER, C. P. A.
JOHN T. KANE, C. P. A.
DANIEL F. MCCARTHY, C. P. A.
WILLIAM H. ROBERTS, C. P. A. (1977-1978)
JOANNE L. BARNES, C. P. A.

MEMBERS
AMERICAN INSTITUTE OF
CERTIFIED PUBLIC ACCOUNTANTS

TO PROFESSIONAL SERVICES RENDERED:

Preparation of Federal and Virginia
income tax returns for the year
ended December 31, 1980, and other
accounting services to date

\$320.00

1984

V I R G I N I A :

COMMISSIONER OF ACCOUNTS
CIRCUIT COURT OF FAIRFAX COUNTY

RE: Harold A. O'Connell Estate
FIDUCIARY NO: 21840

QUALIFICATION DATE: June 18, 1975

SUMMONS

TO THE SHERIFF OF Fairfax Co.
STATE OF VIRGINIA, GREETINGS:

WHEREAS,

Jean M. O'Connell
6541 Franconia Road
Springfield, VA

qualified on the above date as fiduciary of the above-referenced matter and has failed to make certain filings with the Commissioner of Accounts as required by law as more particularly set forth below;

THEREFORE, you are hereby directed to summons said fiduciary to present before me, within thirty (30) days from the date of the service of this summons, the following:

A proper Accounting accompanied by the required fee and vouchers.

GIVEN under my hand in Fairfax County, Virginia, this
15th day of November, 1977.

Jean M. O'Connell
(Deputy) Commissioner of Accounts

NOTICE TO THE FIDUCIARY:

The fee for this summons is \$25. Checks should be made payable to "Commissioner of Accounts". This fee is chargeable to the Fiduciary and not the Estate.

1985

IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA


ESTATE OF HAROLD M. O'CONNELL

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SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX
COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

| Description | Assets received or on hand | Disbursements |
|---|-------------------------------------|---------------------------------------|
| <u>DISTRIBUTION OF PERSONAL PROPERTY TO WIFE</u> | | \$ 500.00 |
| <u>ASSETS REMAINING AT DECEMBER 31, 1980:</u> | | |
| One-half interest in residence and 3.3365 acres at 6541 Franconia Road, Springfield, Virginia | | 40,681.00 |
| One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia | | 37,500.00 |
| 254 shares, New Virginia Bancorporation | | 1,952.50 |
| Washington-Lee Savings & Loan Association - Certificate | | 3,852.08 |
| Due to Jean M. O'Connell for net advances | | (3,050.27) |
| | <u>TOTAL</u> | <u>\$99,726.25</u> <u>\$99,726.25</u> |

Respectfully submitted,


Jean M. O'Connell, Executrix

1/3/85
Date